# **EXHIBIT 6**

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(54) Title: MASS TAG PCR FOR MULTIPLEX DIAGNOSTICS

(57) Abstract: This invention provides a mass tag-based method for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids. This invention also provides related k<sup>1</sup>.

Applicants: Jingyue Ju et al. Serial No.: 10/702,203

Filed: November 4, 2003

Exhibit 6

#### MASS TAG PCR FOR MUTLIPLEX DIAGNOSTICS

5 This application claims priority of U.S. Provisional Application No. 60/566,967, filed April 29, 2004, the contents of which are hereby incorporated by reference.

The invention disclosed herein was made with Government support under grant no. AI51292 from the National Institutes of Health. Accordingly, the U.S. Government has certain rights in this invention.

Throughout this application, various publications are referenced. Full citations for these references may be found at the end of the specification immediately preceding the claims. The disclosures of these publications in their entireties are hereby incorporated by reference into this application to more fully describe the state of the art to which this invention pertains.

## Background of the Invention

Establishing a causal relationship between infection with a virus and a specific disease may be complex. In most acute viral diseases, the responsible agent is readily implicated because it replicates at high levels in the affected tissue at the time the disease is manifest, morphological changes consistent with infection are evident, and the agent is readily cultured with standard microbiological techniques. In contrast, implication of viruses in chronic diseases may be confounded because persistence requires restricted gene expression, classical hallmarks of infection are absent, and/or

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mechanisms of pathogenesis are indirect or subtle.

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Methods for cloning nucleic acids of microbial pathogens directly from clinical specimens offer new opportunities investigate microbial associations diseases. The power of these methods is that they can succeed where methods for pathogen identification through serology or cultivation may fail due to absence specific reagents or fastidious requirements for agent replication. Over the past decade, the application of molecular pathogen discovery methods resulted identification of novel agents associated with both acute and chronic diseases, including Borna disease virus, Hepatitis C virus, Sin Nombre virus, HHV-6, HHV-8, Bartonella henselae, and Tropherema whippeli.

Various methods are employed or proposed for cultivation-independent characterization of infectious agents. These can be broadly segregated into methods based on direct analysis of microbial nucleic acid sequences (e.g., cDNA microarrays, consensus PCR, representational difference analysis, differential display), direct analysis of microbial protein sequences (e.g., mass spectrometry), immunological systems for microbe detection (e.g., expression libraries, phage display) and host response profiling. A comprehensive program in pathogen discovery would need to exploit most, if not all, of these technologies.

The decision to employ a specific method is guided by the clinical features, epidemiology, and spectrum of potential pathogens to be implicated. Expression

libraries, comprised of cDNAs or synthetic peptides, may be useful tools in the event that large quantities of acute and convalescent sera or cerebrospinal fluid are available for screening purposes; however, the approach is cumbersome, labor-intensive, and success is dependent on the presence of a specific, high affinity humoral The utility of host response mRNA immune response. profile analysis has been demonstrated in several in paradigms and some inbred animal nonetheless, it is important to formally consider the possibility that a variety of organisms may activate similar cascades of chemokines, cytokines, and other soluble factors that influence host gene expression to produce what are likely to be convergent gene expression profiles. Thus, at least in virology, it is prudent to explore complementary methods for pathogen identification based on agent-encoded nucleic acid motifs. Given the potential for high density printing of microarrays, it is feasible to design slides or chips decorated with both and pathogen targets. This would provide unprecedented opportunity to simultaneously survey host response mRNA profiles and viral flora, providing insights into microbial pathogenesis not apparent with either method of analysis alone.

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Representational difference analysis (RDA) is an important tool for pathogen identification and discovery. However, RDA is a subtractive cloning method for binary comparisons of nucleic acid populations. Thus, although ideal for analysis of cloned cells or tissue samples that differ only in a single variable of interest, RDA is less well suited to investigation of syndromes wherein

infection with any of several different pathogens results in similar clinical manifestations, or infection is not invariably associated with disease. An additional caveat is that because the method is dependent upon the presence of a limited number of restriction sites, RDA is most likely to succeed for agents with large genomes. Indeed, in this context, it is noteworthy that the two viruses detected by RDA in the listing above were herpesviruses.

10 Consensus PCR (cPCR) has been a remarkably productive tool for biology. In addition to identifying pathogens, particularly genomes of prokaryotic pathogens, method has facilitated identification of a wide variety of host molecules, including cytokines, ion channels, and receptors. Nonetheless, until recently, a difficulty in 15 applying cPCR to pathogen discovery in virology has been is difficult to it identify conserved viral of sufficient sequences length to allow hybridization, amplification, and discrimination using 20 traditional CPCR format. While this may not problematic when one is targeting only a single virus family, the number of assays required becomes infeasible when preliminary data are insufficient to allow a directed, limited analysis.

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Real-time PCR methods have significantly changed diagnostic molecular microbiology by providing rapid, sensitive, specific tools for detecting and quantitating genetic targets. Because closed systems are employed, real-time PCR is less likely than nested PCR to be confounded by assay contamination due to inadvertent aerosol introduction of amplicon/positive control/cDNA

templates that can accumulate in diagnostic laboratories. The specificity of real time PCR is both a strength and a limitation. Although the potential for false positive signal is low so is the utility of the method for screening to detect related but not identical genetic targets. Specificity in real-time PCR is provided by two primers (each approximately 20 matching nucleotides (nt) in length) combined with a specific reporter probe of about 27 nt. The constraints of achieving hybridization at all three sites may confound detection of diverse, rapidly evolving microbial genomes such as those single-stranded RNA viruses. These constraints can be compensated in part by increasing numbers of primer sets accommodating various templates. However, because realtime PCR relies on fluorescent reporter dyes, capacity for multiplexing is limited to the number of emission peaks that can be unequivocally separated. At present up to four dyes can be identified simultaneously. Although the repertoire may increase, it will not likely change dramatically.

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#### Summary of the Invention

This invention provides a method for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising the steps of:

- contacting the sample with a plurality of nucleic (a) acid primers simultaneously and under conditions permitting, and for a time sufficient for, primer extension to occur, wherein (i) for each target 10 nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has а mass tag predetermined size bound thereto via a labile bond, 15 and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid;
  - (b) separating any unextended primers from any extended primers;
    - (c) simultaneously cleaving the mass tags from any extended primers; and
    - (d) simultaneously determining the presence and sizes of any mass tags so cleaved,
- wherein the presence of a cleaved mass tag having the same size as a mass tag of predetermined size previously bound to a predetermined primer indicates the presence in the sample of the target nucleic acid specifically recognized by that predetermined primer.

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This invention further provides the instant method, wherein the method detects the presence in the sample of

10 or more, 50 or more, 100 or more, or 200 or more different target nucleic acids. This invention further provides the instant method, wherein the sample is contacted with 4 or more, or 10 or more, or 50 or more, or 100 or more, or 200 or more different primers.

This invention further provides the instant method, wherein one or more primers comprises the sequence set forth in one of SEQ ID NOs:1-96, and 98-101. This invention further provides the instant method, wherein at least two different primers are specific for the same target nucleic acid. This invention further provides the instant method, wherein a first primer is a forward primer for the target nucleic acid and a second primer is a reverse primer for the same target nucleic acid.

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This invention further provides the instant method, wherein the mass tags bound to the first and second primers are of the same size. This invention further provides the instant method, wherein the mass tags bound to the first and second primers are of a different size.

This invention further provides the instant method, wherein at least one target nucleic acid is from a pathogen.

This invention further provides the instant method, wherein the presence and size of any cleaved mass tag is determined by mass spectrometry. This invention further provides the instant method, wherein the mass spectrometry is selected from the group consisting of atmospheric pressure chemical ionization mass

spectrometry, electrospray ionization mass spectrometry, and matrix assisted laser desorption ionization mass spectrometry.

#### Brief Description of the Figures

Figure 1: This figure shows the structure of mass tag precursors and four photoactive mass tags.

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- Figure 2: This figure shows an ACPI mass spectrum of mass tag precursors for digital virus detection.
- Figure 3: This figure shows DNA sequencing sample preparation for MS analysis using biotinylated dideoxynucleotides and a streptavidin coated solid phase.
- Figure 4: This figure shows a mass spectrum from Sanger sequencing reactions using dd(A, G, C)TP-11-biotin and ddTTP-16-biotin.
  - Figure 5: This figure shows synthesis of NHS ester of one mass tag for tagging amino-primer (SEQ ID NO:97).
- 20 <u>Figure 6</u>: This figure shows the general structure of mass tags and photocleavage mechanism to release the mass tags from DNA for MS detection.
- Figure 7: This figure shows four mass tagged biotinylated ddNTPs.
  - Figure 8: This figure shows the structure of four mass tag precursors and the four photoactive mass tags.
- 30 <u>Figure 9</u>: This figure shows APCI mass spectra for four mass tags after cleavage from primers. 2-nitrosacetophenone, m/z 150; 4 fluoro-2-

nitrosacetophenone, m/z 168; 5-methoxy-2-nitrosacetophenone, m/z 180; and 4,5-dimethoxy-2-nitrosacetophenone.

5 Figure 10: This figure shows four mass tag-labeled DNA molecules.

Figure 11: This figure shows differential real-time PCR for HCoV SARS, OC43, and 229E.

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Figure 12: This figure shows 58 tags cleaved from oligonucleotides and detected using ACPI-MS. Each peak represents a different tag structure as a unique signature of the oligonucleotide it was originally attached to.

Figure 13: This figure shows singleplex mass tag PCR for (1) influenza A virus matrix protein, (2) human coronavirus SARS, (3) 229E, (4) OC43, and (5) the bacterial agent M. pneumoniae. (6) shows a 100bp ladder.

Figure 14: This figure shows mass spectrum representative of data collected using a miniaturized cylindrical ion trap mass analyzer coupled with a corona discharge ionization source.

Figure 15: This figure shows mass spectrum of perfluoro-dimethylcyclohexane collected on a prototype atmospheric sampling glow discharge ionization source.

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Figure 16: This figure shows the sensitivity of a 21-plex mass tag PCR. Dilutions of cloned gene target standards

(10 000, 1 000, 500, 100 molecules/assay) diluted in human placenta DNA were analyzed by mass tag PCR. Each reaction mix contained 2x Multiplex PCR Master Mix (Qiagen), the indicated standard and 42 primers at 1X nM concentration labeled with different mass tags. Background in reactions without standard (no template control, 12.5 ng human DNA) was subtracted and the sum of Integrated Ion Current for both tags was plotted.

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Figure 17: This figure shows analysis of clinical specimens; respiratory infection. RNA from clinical specimens was extracted by standard procedures and reverse transcribed into cDNA (Superscript RT system, Invitrogen, Carlsbad, CA; 20 ul volume). Five microliter of reaction was then subjected to mass tag PCR.

Figure 18: This figure shows multiplex mass tag PCR analysis of six human respiratory specimens. Mass tag primer sets employed in a single tube assay are indicated at the bottom of the figure.

Figure 19: This figure shows structures of MASSCODE tags.

Figure 20: This figure shows differential real-time PCR for West Nile virus and St. Louis encephalitis virus.

Figures 21A-21B: (A) This figure shows serial dilutions of plasmid standards (5 x  $10^5$ , 5 x  $10^4$ , 5 x  $10^3$ , 5 x  $10^2$ , 5 x  $10^1$ , and 5 x  $10^0$ ) for RSV group A, RSV group B, Influenza A, HCoV-SARS, HCoV-229E, HCoV-OC43, and M. pneumoniae were each analyzed by mass tag PCR in a multiplex format. (B) This figure shows simultaneous

detection of multiple targets in multiplex format using mixtures of two templates per assay  $(5x10^4 \text{ copies each})$ : HCoV-SARS and M. pneumoniae, HCoV-229E and M. pneumoniae, HCoV-OC43 and M. pneumoniae, and HCoV-229E and HCoV-OC43.

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Figure 22: This figure shows a schematic of the mass tag PCR procedure.

Figure 23: Thus figure shows identification of various infections using masscode tags.

## Detailed Description of the Invention

#### Terms

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As used herein, and unless stated otherwise, each of the following terms shall have the definition set forth below.

10 "Mass tag" shall mean any chemical moiety (i) having a fixed mass, (ii) affixable to a nucleic acid, and (iii) whose mass is determinable using mass spectrometry. Mass tags include, for example, chemical moieties such as small organic molecules, and have masses which range, for example, from 100Da to 2500Da.

"Nucleic acid" shall mean any nucleic acid molecule, including, without limitation, DNA, RNA and hybrids thereof. The nucleic acid bases that form nucleic acid molecules can be the bases A, C, G, T and U, as well as derivatives thereof. Derivatives of these bases are well known in the art, and are exemplified in PCR Systems, Reagents and Consumables (Perkin Elmer Catalogue 1996-1997, Roche Molecular Systems, Inc., Branchburg, New Jersey, USA).

"Pathogen" shall mean an organic entity including, without limitation, viruses and bacteria, known or suspected to be involved in the pathogenesis of a disease state in an organism such as an animal or human.

"Sample" shall include, without limitation, a biological

sample derived from an animal or a human, such as cerebro-spinal fluid, lymph, blood, blood derivatives (e.g. sera), liquidized tissue, urine and fecal material.

"Simultaneously detecting", with respect to the presence 5 of target nucleic acids in a sample, means determining, in the same reaction vessels(s), whether none, some or all target nucleic acids are present in the sample. For example, in the instant method of simultaneously detecting in a sample the presence of one or more of 50 10 target nucleic acids, the presence of each of the 50 target nucleic acids will be determined simultaneously, so that results of such detection could be, for example, (i) none of the target nucleic acids are present, (ii) 15 five of the target nucleic acids are present, or (iii) all 50 of the target nucleic acids are present.

"Specific", when used to describe a primer in relation to a target nucleic acid, shall mean that, under primer extension-permitting conditions, the primer specifically binds to a portion of the target nucleic acid and is extended.

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"Target nucleic acid" shall mean a nucleic acid whose 25 presence in a sample is to be detected by any of the instant methods.

"5-UTR" shall mean the 5'-end untranslated region of a nucleic that encodes a protein.

The following abbreviations shall have the meanings set forth below: "A" shall mean Adenine; "bp" shall mean base

pairs; "C" shall mean Cytosine; "DNA" shall mean deoxyribonucleic acid; "G" shall mean Guanine; "mRNA" shall mean messenger ribonucleic acid; "RNA" shall mean ribonucleic acid; "PCR" shall mean polymerase chain reaction; "T" shall mean Thymine; "U" shall mean Uracil; "Da" shall mean dalton.

Finally, with regard to the embodiments of this invention, where a numerical range is stated, the range is understood to encompass the embodiments of each and every integer between the lower and upper numerical limits. For example, the numerical range from 1 to 5 is understood to include 1, 2, 3, 4, and 5.

#### 15 Embodiments of the Invention

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To address the need for enhanced multiplex capacity in diagnostic molecular microbiology we have established a PCR platform based on mass tag reporters that are easily distinguished in Mass Spectrometry (MS) as discrete signal peaks. Major advantages of the PCR/MS system include: (1) hybridization to only two sites is required (forward and reverse primer binding sites) vs real time PCR where an intermediate third oligonucleotide is used (probe binding site); this enhances flexibility in primer design; (2) tried and proven consensus PCR primers can be adapted to PCR/MS; this reduces the time and resources that must be invested to create new reagents and assay controls; (3) the large repertoire of tags allows highly multiplexed assays; additional tags can be easily synthesized to allow further complexity; and sensitivity of real time PCR is maintained. We view

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PCR/MS as a tool with which to rapidly screen clinical materials for the presence of candidate pathogens. Thereafter, targeted secondary tests, including real time PCR, can be used to quantitate microbe burden and pursue epidemiologic studies.

Specifically, this invention provides a method for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising the steps of:

- contacting the sample with a plurality of nucleic acid primers simultaneously and under conditions permitting, and for a time sufficient for, primer extension to occur, wherein (i) for each target 15 nucleic acid at least one predetermined primer is used which is specific for that target nucleic (ii) each primer has а mass tag predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific 20 for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid;
  - (b) separating any unextended primers from any extended primers;
- 25 (c) simultaneously cleaving the mass tags from any extended primers; and
  - (d) simultaneously determining the presence and sizes of any mass tags so cleaved,

wherein the presence of a cleaved mass tag having the same size as a mass tag of predetermined size previously bound to a predetermined primer indicates the presence in the sample of the target nucleic acid specifically

recognized by that predetermined primer.

In one embodiment of the instant method, the method detects the presence in the sample of 10 or more different target nucleic acids. In another embodiment, the method detects the presence in the sample of 50 or more different target nucleic acids. In a further embodiment, the method detects the presence in the sample of 100 or more different target nucleic acids. In a further embodiment, the method detects the presence in the sample of 200 or more different target nucleic acids.

In one embodiment of the instant method, the sample is contacted with 4 or more different primers. In another embodiment, the sample is contacted with 10 or more different primers. In a further embodiment, the sample is contacted with 50 or more different primers. In a further embodiment, the sample is contacted with 100 or more different primers. In yet a further embodiment, the sample is contacted with 200 or more different primers.

In one embodiment of the instant method, one or more primers comprises the sequence set forth in one of SEQ ID NOs:1-96, and 98-101.

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In another embodiment of the instant method, at least two different primers are specific for the same target nucleic acid. For example, in one embodiment a first primer is a forward primer for the target nucleic acid and a second primer is a reverse primer for the same target nucleic acid. In this example, the mass tags bound to the first and second primers can be of the same size

or of different sizes. In another embodiment, a first primer is directed to a 5'-UTR of the target nucleic acid and a second primer is directed to a 3D polymerase region of the target nucleic acid.

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In one embodiment of the instant method, wherein each primer is from 15 to 30 nucleotides in length. In another embodiment, each mass tag has a molecular weight of from 100Da to 2,500Da. In a further embodiment, the labile bond is a photolabile bond, such as a photolabile bond cleavable by ultraviolet light.

In another embodiment of the instant method, at least one target nucleic acid is from a pathogen. Pathogens include, without limitation, B. anthracis, 15 virus, a West Nile virus, Japanese encephalitis virus, St. Louis encephalitis virus, Yellow Fever virus, Crosse virus, California encephalitis virus, Rift Valley Fever virus, CCHF virus, VEE virus, EEE virus, WEE virus, 20 Ebola virus, Marburg virus, LCMV, Junin virus, Machupo virus, Variola virus, SARS corona virus, an enterovirus, an influenza virus, a parainfluenza virus, a respiratory syncytial virus, a bunyavirus, a flavivirus, and an alphavirus.

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In another embodiment, the pathogen is a respiratory pathogen. Respiratory pathogens include, for example, respiratory syncytial virus A, respiratory syncytial virus B, Influenza A (N1), Influenza A (N2), Influenza A (M), Influenza A (H1), Influenza A (H2), Influenza A (H3), Influenza A (H5), Influenza B, SARS coronavirus, 229E coronavirus, OC43 coronavirus, Metapneumovirus

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European, Metapneumovirus Canadian, Parainfluenza 1, Parainfluenza 2, Parainfluenza 3, Parainfluenza 4A, Parainfluenza 4B, Cytomegalovirus, Measles virus, Adenovirus, Enterovirus, M. pneumoniae, L. pneumophilae, and C. pneumoniae.

In a further embodiment, the pathogen is an encephalitispathogen. Encephalitis-inducing inducing pathogens include, for example, West Nile virus, St. encephalitis virus, Herpes Simplex virus, HIV 1, HIV 2, N. meningitides, S. pneumoniae, H. influenzae, Influenza B, SARS coronavirus, 229E-CoV, OC43-CoV, Cytomegalovirus, and a Varicella Zoster virus. In a further embodiment, the pathogen is a hemorrhagic fever-inducing pathogen. In a further embodiment, the sample is a forensic sample, a sample, blood, or a derivative of biological warfare agent or a suspected biological warfare agent.

In one embodiment of the instant method, the mass tag is selected from the group consisting of structures V1 to V4 of Fig. 1 or Fig. 8.

In another embodiment of the instant method, the presence
and size of any cleaved mass tag is determined by mass
spectrometry. Mass spectrometry includes, for example,
atmospheric pressure chemical ionization mass
spectrometry, electrospray ionization mass spectrometry,
and matrix assisted laser desorption ionization mass
spectrometry.

In one embodiment of the instant method, the target

nucleic acid is a ribonucleic acid. In another embodiment, the target nucleic acid is a deoxyribonucleic acid. In a further embodiment, the target nucleic acid is from a viral source.

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This invention provides a kit for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising a plurality of nucleic acid primers wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has a mass tag of predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid.

This invention also provides a kit for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising (a) a plurality of nucleic acid primers wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has a mass tag of predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid; and (b) a mass spectrometer.

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This invention further provides a kit for simultaneously detecting in a sample the presence of one or more of a

plurality of different target nucleic acids comprising (a) a plurality of nucleic acid primers wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has a mass tag of predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid, and (b) instructions for use.

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Finally, this invention provides a kit for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising (a) a plurality of nucleic acid primers wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has a mass tag of predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid; (b) a spectrometer; and (c) instructions simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids using the primers and the mass spectrometer.

This invention will be better understood by reference to the Experimental Details which follow, but those skilled in the art will readily appreciate that the specific experiments detailed are only illustrative of the invention as described more fully in the claims which

follow thereafter.

### Experimental Details

5 Example 1

Abbreviations: 5'-UTR, 5'-untranslated region; ALS, Amyotrophic Lateral Sclerosis; APCI, atmospheric pressure chemical ionization; ESI, electrospray ionization; PCR, polymerase chain reaction; MALDI-TOF, matrix assisted laser desorption ionization time of flight; MS, mass spectrometry

Background

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15 Establishing a causal relationship between infection with a virus and a specific disease may be complex. acute viral diseases, the responsible agent is readily implicated because it replicates at high levels in the affected tissue at the time the disease is manifest, 20 morphological changes consistent with infection evident, and the agent is readily cultured with standard microbiological techniques. In contrast, implication of viruses in chronic diseases may be confounded because 25 persistence requires restricted gene expression, classical hallmarks of infection are absent, mechanisms of pathogenesis are indirect or subtle. Methods for cloning nucleic acids of microbial pathogens directly from clinical specimens offer new opportunities to investigate microbial associations in chronic diseases 30 The power of these methods is that they can succeed where methods for pathogen identification through

serology or cultivation may fail due to absence of specific reagents or fastidious requirements for agent replication. Over the past decade, the application of molecular pathogen discovery methods resulted in identification of novel agents associated with both acute and chronic diseases, including Borna disease virus, Hepatitis C virus, Sin Nombre virus, HHV-6, HHV-8, Bartonella henselae, and Tropherema whippeli (5-7, 17, 19, 22, 23, 27).

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Various methods are employed or proposed for cultivationindependent characterization of infectious agents. These
can be broadly segregated into methods based on direct
analysis of microbial nucleic acid sequences (e.g., cDNA
microarrays, consensus PCR, representational difference
analysis, differential display), direct analysis of
microbial protein sequences (e.g., mass spectrometry),
immunological systems for microbe detection (e.g.,
expression libraries, phage display) and host response
profiling. A comprehensive program in pathogen discovery
will need to exploit most, if not all, of these
technologies.

The decision to employ a specific method is guided by the clinical features, epidemiology, and spectrum of potential pathogens to be implicated. Expression libraries, comprised of cDNAs or synthetic peptides, may be useful tools in the event that large quantities of acute and convalescent sera or cerebrospinal fluid are available for screening purposes; however, the approach is cumbersome, labor-intensive, and success is dependent on the presence of a specific, high affinity humoral

immune response. The utility of host response mRNA profile analysis has been demonstrated in several in vitro paradigms and some inbred animal models (8, 26, 30); nonetheless, it is important to formally consider the possibility that a variety of organisms may activate similar cascades of chemokines, cytokines, and other soluble factors that influence host gene expression to produce what are likely to be convergent gene expression profiles. Thus, at least in virology, it is prudent to explore complementary methods for pathogen identification based on agent-encoded nucleic acid motifs. Given the potential for high density printing of microarrays, it is feasible to design slides or chips decorated with both and pathogen targets. This would provide unprecedented opportunity to simultaneously survey host mRNA profiles and viral flora, providing insights into microbial pathogenesis not apparent with either method of analysis alone. Representational difference analysis (RDA) is an important tool for pathogen identification and discovery. However, RDA is a subtractive cloning method for binary comparisons of nucleic acid populations (12, 18). Thus, although ideal for analysis of cloned cells or tissue samples that differ only in a single variable of interest, RDA is less suited to investigation of syndromes wherein well infection with any of several different pathogens results in similar clinical manifestations, or infection is not invariably associated with disease. An additional caveat is that because the method is dependent upon the presence of a limited number of restriction sites, RDA is most likely to succeed for agents with large genomes. Indeed, in this context, it is noteworthy that the two viruses

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detected by RDA in the listing above (see first paragraph) were herpesviruses (5, 6). Consensus PCR (cPCR) has been a remarkably productive tool for biology. addition to identifying pathogens, particularly of prokaryotic pathogens, this method genomes facilitated identification of a wide variety of host including cytokines, ion molecules, channels, receptors. Nonetheless, until recently, a difficulty in applying cPCR to pathogen discovery in virology has been it is difficult to identify conserved sequences of sufficient length to allow crosshybridization, amplification, and discrimination using traditional cPCR format. While this may not problematic when one is targeting only a single virus family, the number of assays required becomes infeasible when preliminary data are insufficient to allow a directed, limited analysis. To address this issue, we adapted cPCR to Differential Display, a PCR-based method for simultaneously displaying the genetic composition of multiple sample populations in an acrylamide gel format (16). This hybrid method, domain-specific differential display (DSDD), employs short, degenerate primer sets designed to hybridize to viral genes representing larger taxonomic categories than can be resolved in cPCR. The major advantages to this approach are: (i) reduction in numbers of reactions required to identify genomes of known viruses, and (ii) potential to detect viruses less closely related to known viruses than those found through cPCR. The differential display format also permits identification of syndrome-specific patterns of expression (host and pathogen) that need not be present in all clinical samples. Additionally, because multiple

samples can be analyzed in side-by-side comparisons, DSDD allows examination of the timecourse of gene expression patterns. Lastly, recent experience with isolation of the West Nile virus responsible for the outbreak of encephalitis in New York in the summer of 1999 indicates that DSDD may be advantageous in instances where template is suboptimal due to degradation (e.g., postmortem field specimens).

10 development and application of sensitive throughput methods for detecting a wide range of viruses anticipated to provide new insights pathogenesis of chronic diseases. We are funded through AI51292 to support these objectives by establishing DNA 15 microarray, multiplexed bead-based flow cytometric (MB-BFC) and domain specific differential display (DSDD) assay platforms for viral surveillance and discovery in chronic diseases. Each of these methods strengths; however, none is ideal. Microarrays provide a 20 platform wherein one can simultaneously query thousands of microbial and host gene targets but lack sensitivity and are difficult to modify as new targets identified. Bead-based arrays are flexible but similar in sensitivity to microarrays.

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Domain specific differential display is sensitive and flexible but labor intensive. Real time PCR (not a component of our original application but useful to note for purposes of method comparisons), is rapid and sensitive, but cannot be used for broad range detection of viral sequences, because of stringent sequence constraints for the three oligonucleotides comprising the

system (two primers, one probe).

Mass-Tag PCR would integrate PCR and mass spectrometry (MS) into a stable and sensitive digital assay platform. It is similar in sensitivity and efficiency to real time PCR but provides the advantages of simultaneous detection and discrimination of multiple targets, due to less stringent constraints on primer selection. Additionally, whereas multiplexing is limited in real time PCR by overlapping fluorescence emission spectra, Mass-Tag PCR allows discrimination of a large repertoire of mass tags with molecular weights between 150 and 2500 daltons.

In Mass-Tag PCR, virus identity is be defined by the presence of label of a specific molecular weight associated with an amplification product. Primers are be designed such that the tag can be cleaved by irradiation with UV light. Following PCR, the amplification product can be immobilized on a solid support and excess soluble primer removed. After cleavage by UV irradiation (~350 nm), the released tag will be analyzed spectrometry. Detection is sensitive, fast, independent DNA fragment length, and ideally suited to the multiplex format required to survey clinical materials 25 for infection with a wide range of infectious agents.

#### Results

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Mass spectrometry (MS) is a rapid, sensitive method for detection of small molecules. With the development of new 30 ionization techniques such as matrix assisted laser desorption ionization (MALDI) and electrospray ionization

(ESI), mass spectrometry has become an indispensable tool in many areas of biomedical research. Although these ionization methods are suitable for the analysis of bioorganic molecules, such as peptides and proteins, improvements in both detection and sample preparation will be required before mass spectrometry can be used to directly detect long DNA fragments. A major confound in exploiting MS for genetic investigation has been that long DNA molecules are fragmented during the analytic process. The mass tag approach overcomes this limitation by detecting small stable mass tags that serve as signatures for specific DNA sequences rather than the DNA sequences themselves.

15 pressure chemical ionization (APCI) Atmospheric advantages over ESI and MALDI for some applications. Because buffer and inorganic salts impact ionization efficiency, performance in ESI is critically dependent upon sample preparation conditions. In MALDI, matrix must 20 be added prior to sample introduction into the mass spectrometer; speed is often limited by the need to search for an ideal irradiation spot to obtain interpretable mass spectra. APCI requires neither desalting nor mixing with matrix to prepare crystals on a 25 target plate. Therefore in APCI, mass tag solutions can be injected directly. Because mass tags are volatile and have small mass values, they are easily detected by APCI ionization with high sensitivity. The APCI mass tag system is easily scaled up for high throughput operation.

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We have established methods for synthesis and APCI analysis of mass tags coupled to DNA fragments.

Precursors of four mass tags [(a) acetophenone; (b) 3fluoroacetophenone; (c) 3,4-difluoroacetophenone; and (d) 3,4-dimethoxyacetophenone) are shown in Fig. 1. Upon nitration and reduction, the photoactive produced and used to code for the identity of up to four different primer pairs (or target sequences). simulation experiment, we have obtained clean APCI mass spectra for the 4 mass tag precursors (a, b, c, d) as shown in Fig. 2. The peak with m/z of 121 is a, 139 is b, 157 is c and 181 is d. This result indicates that the 410 compounds we designed as mass tags are stable and produce discrete high resolution digital data in an APCI mass spectrometer. In the research described below, each of the unique m/z from each mass tag translates to the identity of a viral sequence (V) [Tag-1 (m/z, 150) = V-1;15 (m/z, 168) = V-2; Tag-3 (m/z, 186) = V-3; Tag-4(m/z,210) = V-4]. A variety of functional groups can be introduced to the mass tag parent structure generating a large number of mass tags with different molecular weights. Thus, a library of primers labeled 20 with mass tags that can discriminate between hundreds of viral sequence targets.

DNA sequencing with biotinylated dideoxynucleotides on a 25 mass spectrometer

PCR amplification can be nonspecific; thus, products are commonly sequenced to verify their identity as bona fide targets. Here we apply the rapidity and sensitivity of mass tag analyses to direct MS-sequencing of PCR amplified transcripts.

MALDI-TOF MS has recently been explored widely for DNA sequencing. The Sanger dideoxy procedure (25) is used to generate the DNA sequencing fragments. The resolution in theory can be as good as one dalton; 5 however, in order to obtain accurate measurement of the mass of the sequencing DNA fragments, the samples must be free from alkaline and alkaline earth salts and falsely stopped DNA fragments (fragments terminated at dNTPs instead of ddNTPs). Our method for preparing 10 sequencing fragments using biotinylated dideoxynucleotides and a streptavidin-coated solid phase is shown in Fig. 3. DNA template, dNTPs (A, C, G, T) and ddNTP-biotin (A-b, C-b, G-b, T-b), primer polymerase are combined in one tube. After polymerase extension and termination reactions, a series of 15 fragments with different lengths are generated. sequencing reaction mixture is then incubated for a few minutes with a streptavidin-coated solid phase. Only the sequencing fragments that are terminated with 20 biotinylated dideoxynucleotides at the 3′ end captured on the solid phase. Excess primers, falsely terminated DNA fragments, enzymes and all components from the sequencing reaction are washed away. biotinylated DNA sequencing fragments cleaved off the solid phase by disrupting the interaction 25 between biotin and streptavidin using ammonium hydroxide or formamide to obtain a pure set of DNA sequencing fragments. These fragments are then mixed with matrix (3hydroxypicolinic acid) and loaded onto spectrometer to produce accurate mass spectra of the DNA 30 sequencing fragments. Since each type of nucleotide has a unique molecular mass, the mass difference between

adjacent peaks of the mass spectra gives the sequence identity of the nucleotides. In DNA sequencing with mass spectrometry, the purity of the samples directly affects the quality of the obtained spectra. Excess primers, salts, and fragments that are prematurely terminated in the sequencing reactions (false stops) will create extra noise and extraneous peaks (11). Excess primers can also dimerize to form high molecular weight species that give a false signal in mass spectrometry (29). False stops occur in DNA sequencing reaction when a deoxynucleotide rather than a dideoxynucleotide terminates a sequencing fragment. A deoxynucleotide terminated false stop has a mass difference of 16 daltons compared with its dideoxy counterpart. This mass difference is identical to the difference between adenine and guanine. Thus, false stops can be misinterpreted or interfere with existing peaks in the mass spectra. Our method is designed to eliminate these confounds. We previously established a procedure for accurately sequencing DNA using fluorescent dyelabeled primers and biotinylated dideoxynucleotides. In this procedure, accurate and clean DNA sequencing data were obtained by removing falsely stopped fragments prior to analysis through use of an intermediate purification step on streptavidin-coated magnetic beads (13, 14).

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Sequencing experiments for a 55 bp synthetic template using MALDI-TOF mass spectrometry were recently performed (9). Four commercially available biotinylated dideoxynucleotides ddATP-11-biotin, ddGTP-11-biotin, ddCTP-11-biotin and ddTTP-11-biotin (NEN, Boston) were used to produce the sequencing ladder in a single tube by cycle sequencing. Clean sequence peaks were obtained on

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the mass spectra, with the first peak being primer extended by one biotinylated dideoxynucleotide. Although identity of A and G residues were determined unambiguously, C and T could not be differentiated because the one dalton mass difference between the ddCTP-11-biotin and ddTTP-11-biotin cannot be consistently resolved by using the current mass detector for DNA Nonetheless, these results confirmed that fragments. ladders clean sequencing can be obtained by capture/release of DNA sequencing fragments with biotin located on the 3' dideoxy terminators. The procedure has been improved by using biotinylated ddTTPs that have large mass differences in comparison to ddCTP-11-biotin. Pairing ddTTP-16-biotin (Enzo, Boston), which has a large mass difference in comparison to ddCTP-11-biotin, with ddATP-11-biotin, ddCTP-11-biotin, and ddGTP-11-biotin, allowed unambiguous sequence determination in the mass spectra (Fig. 4). Mass spectrum from Sanger sequencing using dd(A,G,C)TP-11-biotin reactions and ddTTP-16biotin. All four bases are unambiguously identified in the spectrum. Data presented here were generated using a synthetic template mimicking a portion of the HIV type 1 protease gene. DNA sequencing was performed in one tube by combining the biotinylated ddNTPs, regular dNTPs, DNA polymerase, and reaction buffer (9).

Table 1

Cloned enterovirus targets		
Virus	5 UTR	pol
Echovirus 3	+	+ .
Echovirus 6	· + .	+
Echovirus 9	+	+
Echovirus 16	. +	+
Echovirus 17	+	+
Echovirus 25	. 🛨	+
Echovirus 30	+	+
Poli ovi rus 1	+	+
Poli ovi rus 2	+	+ ,
Poli ovi rus 3	+	+
Coxsadie A9	+ .	+
Coxsadie B2	+	+

## In Propagation

Coxsadi e (A9), Coxsadi e A16, Coxsadi e B1, Coxsadi e B3, Coxsadi e B4, Coxsadi e B5, Coxsadi e B6, Echovirus 7, Echovirus 13, Echovirus 18

Cloning viral targets as controls for Mass-Tag PCR

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Multiple sequence alignment algorithms have been used by our bioinformatics core to extract the most conserved 5 genomic regions amongst the GenBank published enteroviral sequences. Regions wherein sequence conservation meets or exceeds 80% for an enteroviral serogroup or genetically subgroup have been identified in related untranslated region (UTR) and the polymerase gene (3D) of the enterovirus genus. A representative collection of virus isolates has been obtained to generate calibrated standards for Mass-Tag PCR (Table 1). The current panel includes 22 isolates representing all characterized serogroups of pathogenic relevance (A, B, C, and D; covering about 90% of all US enterovirus isolates in the 10 years; the remaining 10% include non-typed isolates). Twelve isolates have been grown and the relevant regions cloned for spotting onto DNA microarrays and use as transcript controls for DSDD, multiplex bead based, and real time PCR assays. Viruses can be propagated in the appropriate cell lines to generate working and library stocks (Rd, Vero, HeLa, Fibroblast, or WI-38 cells). Library stocks can be frozen maintained in curated collections at -70°C. Viral RNA can be extracted from working stocks using Tri-Reagent (Molecular Research Center, Inc.). Purified RNA can be reverse transcribed into cDNA using random hexamer priming [to avoid 3′ bias] (Superscript II. Invitrogen/Life Technologies).

Target regions of 100-200 bp representing the identified

core sequences will be amplified by PCR from cDNA template using virus-specific primers. Products are cloned (via a single deoxyadenosine residue added in template-independent fashion by common Taq-polymerases to 3´-ends of amplification products) into the transcription vector pGEM T-Easy (Promega Corp.). After transformation and amplification in Escherichia coli, plasmids are analyzed by restriction mapping and automated dideoxy sequencing (Columbia Genome Center) to determine insert orientation and fidelity of PCR. Plasmid libraries will be maintained as both cDNAs and glycerol stocks.

Multiple sequence alignment algorithms can be used to identify highly conserved (>95%) sequence stretches of 20-30 bp length within the identified core sequences to serve as targets for primer design.

Synthesis of Primers for Use in Mass-Tag PCR

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Highly conserved target regions within the core sequences 20 suitable for primer design are identified by using multiple sequence alignment algorithms adjusted for the appropriate window size (20-30 bp) and conservation threshold (>95%). Final alignments are color-coded to 25 facilitate manual inspection. Parameters implicated in primer performance including melting temperature, terminal stability, internal stability, and propensity of potential primers to form stem loops or primer-dimers can be assessed using standard primer selection software 30 programs OLIGO (Molecular Biology Insights), Express (PE Applied Biosystems), and Primer Premiere (Premiere Biosoft International). Primers can be

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synthesized with a primary amine-group at the 5'-end for subsequent coupling to NHS esters of the mass tags (Fig. 5). Mass tags with molecular weights between 150 and 2500 introducing daltons can be generated by functional groups [Rn] in the mass tag parent structure to code for individual primers and thus for the targeted viral sequence (see Fig. 6; also showing photocleavage reaction). MS is capable of detecting small stable molecules with high sensitivity, a mass resolution greater than one dalton, and the detection requires only microseconds. The mass tagging approach has successfully used to detect multiplex single nucleotide polymorphisms (15).

15 Sensitivity and Specificity of Mass-Tag PCR for Detection of Enteroviral Transcripts

Although the method disclosed here is useful detecting viral RNA, plasmid DNA is an inexpensive, easily quantitated sequence target; thus, primer sets can be initially validated by using dilutions of linearized plasmid DNA. Plasmids are selected to carry the viral insert in mRNA sense orientation with respect to the T7 promoter sequence. Plasmids will be linearized restriction digestion using an appropriate enzyme that cleaves in the polylinker region downstream of insert. Where the cloned target sequence is predicted to contain the available restriction sites, a suitable unique restriction site is introduced via the PCR primer used during cloning of the respective target. Purified linearized plasmid DNA is serially diluted in background DNA (human placenta DNA, Sigma) to result in 5  $\times$  10<sup>5</sup>, 5  $\times$ 

 $10^4$ , 5 x  $10^3$ , 5 x  $10^2$ , 5 x  $10^1$ , and 5 x  $10^0$  copies per assay.

Once optimal primer sets for detection of all relevant enteroviruses are identified, the sensitivity of the entire procedure including RNA extraction and reverse transcription is assessed. Synthetic RNA transcripts of each target sequence are generated from the linearized plasmid DNA using T7 RNA polymerase. Transcripts are serially diluted in background RNA relevant to the primary hypothesis (e.g., ALS, normal spinal cord RNA). Individual dilutions representing 5 x 10<sup>5</sup>, 5 x 10<sup>4</sup>, 5 x 10<sup>3</sup>, 5 x 10<sup>2</sup>, 5 x 10<sup>1</sup>, and 5 x 10<sup>0</sup> copies per assay in a background of 25 ng/ul total RNA are extracted with Tri-Reagent, reverse transcribed, and then subjected to Mass-Tag PCR.

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Specificity of the identified primer sets relevant to multiplexing can be assessed by using one desired primer set in conjunction with its respective target sequence at 5 times threshold concentration in the presence of all other, potentially cross-reacting, target sequences at a  $10^2$ -,  $10^4$ - and  $10^6$ -fold excess.

PCR amplification is performed using photocleavable mass tagged primers in the presence of a biotinylated nucleotide (e.g. Biotin-16-dUTP, Roche) to allow removal of excess primer after PCR. Amplification products will be purified from excess primer by binding to a streptavidin-coated solid phase such as streptavidin-Sepharose (Pharmacia) or streptavidin coated magnetic beads (Dynal) via biotin-streptavidin interaction.

Molecular mass tags can be made cleavable by irradiation with near UV light (~350 nm), and the released tags introduced by either chromatography or flow injection into a pneumatic nebulizer for detection in an atmospheric pressure chemical ionization mass spectrometer. Alternatively, to increase the specificity of detection by analyzing only PCR products of the expected size range, the mass tagged amplicons, can be size-selected (without the requirement for biotinylated nucleotides) using HPLC.

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Multiplex Detection and Identification of Enteroviral Transcripts

- 15 A method that allows simultaneous detection of a broad range of enteroviruses with similar sensitivity was developed. A series of 4 primer sets were identified in the 5'-UTR predicted to detect all enteroviruses. These can be combined into two or perhaps even one mixed set for multiplex PCR. Two different genomic regions, 5'-UTR and polymerase, are targeted with independent primer panels, in order to confirm presence of enterovirus infection.
- Once the presence of enteroviral sequences are confirmed using broad range primer sets, a different primer set is used to discriminate amongst the various enteroviral species. Whereas broad range primers are be selected from the highly conserved 5'-UTR and polymerase 3D gene regions, the primer sets used to identify the enterovirus species target the most divergent genomic regions in VP3 and VP1.

Limitations must be considered in that although cerebral spinal fluid is unlikely to contain more than a single enterovirus (the virus responsible for clinical disease in an individual patient), individual stool samples may contain several enteroviruses. Ιt important, is therefore, that assays not favor amplification detection of one viral species over another. Second, multiplexing can result in loss of sensitivity. Thus, should assessed for sensitivity (and panels be specificity) with addition of new primer sets.

Direct MS-sequencing of PCR Amplified Enteroviral Transcripts for virus species identification

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MALDI MS has been explored widely for DNA sequencing; however, this approach requires that the DNA sequencing fragments be free from alkaline and alkaline earth salts, as well as other contaminants, to ensure accurate measurements of the masses of the DNA fragments. We explored a novel MS DNA sequencing method that generates Sanger-sequencing fragments using biotinylated dideoxynucleotides labeled with mass tags.

The ability to distinguish various nucleotide bases in DNA using mass spectrometry is dependent on the mass differences of the DNA ladders in the mass spectra. Smith et al. have shown that using dye labeled ddNTP paired with a regular dNTP to space out the mass difference can increase the detection resolution in a single nucleotide extension assay (10). Preliminary studies using biotin-11-dd(A, C, G)TPs and biotin-16-

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ddTTP, indicated that the smallest mass difference between any two nucleotides is 16 daltons. To enhance the ability to distinguish peaks in the sequencing spectra, the mass separation of the individual ddNTPs can be increased by systematically modifying the biotinylated dideoxynucleotides by incorporating mass assembled using 4-aminomethyl benzoic acid derivatives. The mass linkers can be modified by incorporating one or two fluorine atoms to further space out differences between the nucleotides. The structures of the newly designed biotinylated ddNTPs are shown in Fig. Linkers are attached to the 5 position on pyrimidine bases (C and T), and to the 7 position on the purines (A and G) to facilitate conjugation with biotin. has been established that modification of these positions on the bases in the nucleotides, even with bulky energy transfer (ET) fluorescent dyes, still allows efficient incorporation of the modified nucleotides into the DNA strand by DNA polymerase (24, 31). Biotin and the mass linkers are considerably smaller than the ET ameliorating difficulties in incorporation ddNTP-linker-biotin molecules into DNA strands in sequencing reactions.

The DNA sequencing fragments that carry a biotin at the 3'-end are made free from salts and other components in the sequencing reaction by capture with streptavidin-coated magnetic beads. Thereafter, the correctly terminated biotinylated DNA fragments are released and loaded onto the mass spectrometer. Results indicate that MS can produce high resolution of DNA-sequencing fragments, fast separation on microsecond time scales,

and eliminate the compressions associated with gel electrophoresis.

Amplification products obtained by PCR with broad range 5 5'-UTR or polymerase 3D primer sets can be used as template. Sequencing permits discrimination between bona fide enteroviral amplification products and artifacts. Where analysis of the semi-divergent sequence region located toward the 3'-end of the 5'-UTR region is inadequate for speciation, targeting the more divergent VP3 and/or VP1 regions is preferred.

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# Example 2

# Multiplex Mass Tag PCR Detection of Respiratory Pathogens

Background and Significance

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The advent of SARS in 2003 poignantly demonstrated the urgency of establishing rapid, sensitive, specific, inexpensive tools for differential laboratory diagnosis infectious diseases. Through unprecedented global collaborative efforts, the causative agent was rapidly implicated and characterized, facilitating development of serologic and molecular assays for infection, containment of the outbreak. Nonetheless, as the northern hemisphere entered the winter season of 2004, diagnosis of SARS still rested on clinical and epidemiological as well as laboratory criteria.

Methods for cloning nucleic acids of microbial pathogens directly from clinical specimens offer new opportunities to investigate microbial associations in diseases. The power of these methods is not only sensitivity and speed but also the potential to succeed where methods for pathogen identification through serology or cultivation may fail due to absence of specific reagents or fastidious requirements for agent replication.

Various methods are employed or proposed for cultivation-independent characterization of infectious agents. These can be broadly segregated into methods based on direct analysis of microbial nucleic acid sequences, direct analysis of microbial protein sequences, immunological

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systems for microbe detection, and host response profiling. Any comprehensive armamentarium should include most, if not all, of these tools. Nonetheless, classical methods for microbiology remain important. Indeed, the critical breakthrough during the SARS outbreak was the cultivation of the agent in tissue culture.

Real-time PCR methods have significantly changed diagnostic molecular microbiology by providing rapid, sensitive, specific tools for detecting and quantitating genetic targets. Because closed systems are employed, real-time PCR is less likely than nested PCR to be confounded by assay contamination due to inadvertent aerosol introduction of amplicon/positive control/cDNA templates that can accumulate in diagnostic laboratories. The specificity of real time PCR is both a strength and a limitation. Although the potential for false positive signal is low so is the utility of the method for screening to detect related but not identical genetic targets. Specificity in real-time PCR is provided by two primers (each approximately 20 matching nucleotides (nt) in length) combined with a specific reporter probe of about 27 nt. The constraints of achieving hybridization at all three sites may confound detection of diverse, rapidly evolving microbial genomes such as those of single-stranded RNA viruses. These constraints can be compensated in part by increasing numbers of primer sets accommodating various templates. However, because realtime PCR relies on fluorescent reporter dyes, the capacity for multiplexing is limited to the number of emission peaks that can be unequivocally separated. At present up to four dyes can be identified simultaneously.

Although the repertoire may increase, it will unlikely to change dramatically.

To address the need for enhanced multiplex capacity in diagnostic molecular microbiology we have established a PCR platform based on mass tag reporters that are easily distinguished in MS as discrete signal peaks. Major advantages of the PCR/MS system include: (1) hybridization to only two sites is required (forward and reverse primer binding sites) vs real time PCR where an intermediate third oligonucleotide is used (probe binding site); this enhances flexibility in primer design; (2) tried and proven consensus PCR primers can be adapted to PCR/MS; this reduces the time and resources that must be invested to create new reagents and assay controls; (3) the large repertoire of tags allows highly multiplexed assays; additional tags can be easily synthesized to allow further complexity; and (4) sensitivity of real time PCR is maintained. We view PCR/MS as a tool with 20 . which to rapidly screen clinical materials for the presence of candidate pathogens. Thereafter, targeted secondary tests, including real time PCR, can be used to quantitate microbe burden and pursue epidemiologic studies.

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## Preliminary Data

have developed bioinformatic tools to facilitate sequence alignments, motif identification, and primer established banks 30 design; of viral CDNA strains, templates, and primers; and built relationships with collaborators in national and global public health

laboratory networks that provide access organisms, sera, and cDNAs that facilitate development and validation. Over the past two years we have integrated PCR and MS into a stable and sensitive assay platform similar in sensitivity digital efficiency to real time PCR but with the advantages of simultaneous detection and discrimination of multiple targets. Using the 4 tags created for DNA sequencing we the method with flavivirus initially tested bunyavirus targets as a proof of principle for encephalitis project. The collaboration was expanded to include two industrial partners: QIAGEN GmbH, a partner with a large validated library of proprietary photocleavable mass tags ( $Masscode^{TM}$ ) and expertise in manufacture and commercial distribution, and Griffin Analytical Technologies, a partner actively engaged in design and fabrication of low cost portable instruments for field applications.

## 20 Selection of APCI LCMS Platform

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Mass spectrometry is a rapid, sensitive method for detection of small molecules. With the development of Ionization techniques such as matrix assisted laser desorption ionization (MALDI) and electrospray ionization (ESI), MS has become a indispensable tool in many areas of biomedical research. Although these ionization methods are suitable for the analysis of bioorganic molecules, such as peptides and proteins, improvements in both detection and sample preparation will be required before mass spectrometry can be used to directly detect long DNA fragments. A major confound in exploiting MS for genetic

investigation has been that long DNA molecules are fragmented during the analytic process. The mass tag approach we have developed overcomes this limitation by detecting small stable mass tags that serve as signatures for specific DNA sequences rather than the DNA sequences themselves.

We have explored the kinetics of photocleavable primer conjugation. Ionization and detection of the photocleaved mass tags have been extensively characterized using atmospheric pressure chemical ionization (APCI) as the ionization source while using a single quadrupole mass spectrometer as the detector (Jingyue et al., Kim et al. 2003; Kokoris et al. 2000). Because buffer and inorganic salts impact ionization efficiency, performance in ESI was determined to be critically dependent upon sample preparation conditions. In MALDI, matrix must be added prior to sample introduction into the mass spectrometer, which is a time consuming step that requires costly sample spotting instrumentation. Similary, speed is often limited by the need to search for an ideal irradiation spot to obtain interpretable mass spectra.

In contrast, APCI is much more tolerant of residual inorganic salts (than ESI) and does not require mixing with matrix to prepare crystals on a target plate. Thus, mass tag solutions can be injected directly into the MS via a Liquid Chromatography (LC) delivery system. Since mass tags ionize well under APCI conditions and have small mass values (less that 800 amu), they are detected with high sensitivity (< 5 femtomolar limit of detection) with the APCI-Quadrupole LCMS platform.

Methods for synthesis and APCI-MS analysis of mass tags coupled to DNA fragments are illustrated in Fig. 8 where precursors are (a) acetophenone; (b) 4-fluoroacetophenone; (c) 3-methoxyacetophenone; and (d) 3,4-dimethoxyacetophenone.

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Upon nitration and reduction, the photoactive tags are produced and used to code for the identity of different primer pairs. An example for photocleavage and detection 10 of four tags is shown in Figure 9 which shows APCI mass spectra for four mass tags after from the corresponding primers (mass tag # 1, 2-nitrosoacetophenone, m/z 150; mass tag # 2, 4-fluoro-2-nitrosoacetophenone, m/z 168; 15 mass tag # 3, 5-methoxy-2-nitrosoacetophenone, m/z 180; mass tag # 4, 4,5-dimethoxy-2-nitrosoacetopheone, 210). The four mass tag-labeled primers were mixed together and the mixture was irradiated under UV light  $(\lambda-340 \text{ nm})$  for 5 seconds, introduced into an APCI mass 20 spectrometer and analyzed for the four masses to produce the above spectrum. The peak with m/z of 150 is mass-tag 1, 168 is mass-tag 2, 180 is mass-tag 3 and 210 is masstag 4. The mechanism for release of these tags from DNA is shown in Fig. 10 - Four mass tag-labeled DNA molecules (Bottom) Chemical 25 structures οf the corresponding photocleaved mass tags (2-nitrosoacetophenone, 4-fluoro-2-nitrosoacetophenone, 5-methoxy-2-nitrosoacetophenone 4,5-dimethoxy-2-nitrosoacetophenone) irradiation at 340 nm. This result indicates that the 4 compounds designed as mass tags are stable and produce 30 discrete high-resolution digital data in an APCI mass spectrometer. The unique m/z from each mass tag

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translates to the identity of a viral sequence. In a recent collaboration with Qiagen, which has used a library of mass tags to discriminate up to 25 SNPs (Kokoris et al. 2000), we have significantly expanded the number of the mass tags.

Establishment of a PCR/MS Assay for Respiratory Pathogens

During the SARS 2003 Beijing outbreak we established a specific and sensitive real time PCR assay for SARS-CoV 10 (Zhai et al, 2004). The assay was extended to allow simultaneous detection of SARS-CoV as well as human coronaviruses OC43 and 229E in light of recent data from China suggesting the potential for coinfection and increased morbidity (Fig. 11). This human coronavirus assay (3 viral genes and 1 housekeeping gene) exhausted the repertoire of fluorescent tags with which to pursue multiplex real time PCR analysis of clinical materials. The importance of extending rapid molecular assays to include other respiratory pathogens is reinforced by the 20 reappearance of SARS in China and reports of a new highly virulent influenza virus strain in Vietnam.

To build a more comprehensive respiratory pathogen surveillance assay we adapted the human coronavirus primers to the PCR/MS platform, and added reagents required to detect other relevant microbes. Influenza A virus was included through a set of established primer sequences obtained through Georg Pauli (Robert Koch Institute, Germany; Schwaiger et al 2000). bacterial pathogen M. pneumoniae we also used unmodified primer sequences published for real time PCR (Welti et al

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2003) to evaluate their use on the PCR/MS platform. Using a panel of mass tags developed by QIAGEN, experiments were performed demonstrating the feasibility of detecting several respiratory pathogens in a single multiplexed assay on the PCR/MS platform.

The current Masscode<sup>TM</sup> photocleavable mass tag repertoire 80 tags. Fig. comprises over 12 demonstrates specificity of the mass tag detection approach in an 10 example where 58 different mass tags conjugated to oligonucleotides via a photocleavable linkage identified after UV cleavage and MS. Each of the primers for the 5-plex assay (SARS-CoV, CoV-229E, CoV-OC43, Influenza A virus, and M. pneumoniae) 15 conjugated to a different mass tag such that the identity of a given pathogen was encoded by a specific binary signal (e.g. SARS-CoV, forward primer, 527 amu; reverse primer 666 amu; see Fig. 13B).

20 The presence of mass tags did not impair performance of primers in PCR and yielded clear signals for all 5 agents (Fig. 13A, 13B - Singleplex mass tag PCR for (1) Influenza A virus matrix protein (618 amu fwd-primer, 690 amu rev-primer), human coronaviruses (2) SARS (527/666), 25 (3) 229E (670/558), (4) OC43 (686/548), and the bacterial agent (5) M. pneumoniae (602/614). (6) 100 bp ladder). No noise was observed using unmodified or mass tag-modified primer sets in a background of 125 ng of normal total human DNA per assay (Fig. 13C). In subsequent experiments 30 we extended the respiratory pathogen panel to include respiratory syncytial virus groups A and B. Non-optimized pilot studies in this 7-plex system indicated a detection

threshold of <500 molecules. As a test of feasibility for of PCR/MS detection coinfection, mixtures DNA templates representing two different pathogens analyzed successful detection of two targets confirmed of this technology for suitability applications where coinfection may be critical pathogenesis and epidemiology.

# Establishment of a platform for portable MS

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Griffin has developed a portable mass spectrometer that is roughly the size of a tower computer (including vacuum system), weighs less than 50 lbs, and consumes ~150 W depending on operating conditions. This system has a mass range of 400 Da with unit mass resolution. It has been detect part-per-trillion level atmospheric constituents. Figure 14 shows a representative spectrum of methyl salicylate collected on a miniature cylindrical ion trap mass analyzer coupled to a corona discharge ionization source (data collected in Prof. R. G. Cooks research laboratory at Purdue University). This data demonstrates the feasibility of using this type instrumentation to detect the mass tags of interest as well as the specificity of the ionization source. Fig. 14 shows mass spectrum representative of data collected using a miniature cylindrical ion trap mass analyzer coupled with a corona discharge ionization source.

Figure 15 shows a mass spectrum of perflouro-30 dimethologolohexane collected on a prototype atmospheric sampling glow discharge ionization (ASGDI) source. ASGDI is an external ionization source related to the APCI

source discussed here.

## Experimental Design

Labeled amplification products are generated during PCR amplification with mass tagged primers. After isolation from non-incorporated primers by binding to silica in Qiagen 96-well or 384-well PCR purification modules, products are eluted into the injection module of the mass-spectrometer. The products traverse the path of a UV light source prior to entering the nebulizer, releasing photocleavable tags (one each from the forward and reverse primer). Mass tags are then ionized. Analysis of the mass code spectrum defines the pathogen composition of the specimen.

A non-comprehensive list of target pathogens is listed in Tables 2 and 3. Forward and reverse primer pairs for pathogens listed in Table 2 are (reading from top to bottom starting with RSV-A and ending with M. Pneumoniae), SEQ ID NOS:1 and 2, 3 and 4, 9 and 10, 21 and 22, 23 and 24, 26 and 27, and 49 and 50.

Table 2:	Resp	iratory Panel Ma	ss-Tag P	rimers
Pathogen	Forward	Sequence	Reverse	Sequence
i amogen	primer	bequence	primer	Sequence
RSV A	RSA-	AgATCAACTTCTgTC	RSV-	gCACATCATAATTAggAg
IM V A	U1137	ATCCAgCAA	L1192	TATCAAT
RSV B	RSB-	AAgATgCAAATCAT	R\$V-1318	TgATATCCAgCATCTTTA
KS V B	U1248	AAATTCACAggA	1000-1510	AgTATCTTTATAgTg
Influenza A				
(NI)				
Influenza A				
(N2)				
Influenza A	AM-U151	CATggAATggCTAAA.	AM-L397	AAgTgCACCAgCAgAATA
(M)		gACAAgACC		ACTgAg
Influenza B			•	
SARS-CoV	CIID-	AAg CCT CgC CAA	CIID-	AAg TCA gCC ATg TTC
	28891F	AAA CgT AC	29100R	CCg AA
229E-CoV	Taq-Co22-		Taq-Co22-	TAA gAg CCg CAg CAA
	418F	CAg AAC CA	636R	CTg C
OC43-CoV	Taq-Co43-	TgT gCC TAT TgC	Taq-Co43-	CCC gAT CgA CAA TgT
	270F	ACC Agg AgT	508R	CAg C
Metapneumo				
virus				
Parainfluenza				
1				
Parainfluenza				
2				
Parainfluenza				
3				
Parainfluenza				
4		68 68		
М.	МТРМ1	CCAACCAAACAACA	мтрм2	ACCTTgACTggAggCCgTT
pneumoniae		ACgTTCA		A
L.				
pneumophi				
		L		

lae		
c.		
pneumonia		
е		

Design and Synthesis of Primers

5 Primers are designed using the same approach as employed for the 7-plex assay. Available sequences are be extracted from GenBank. Conserved regions suitable for primer design are identified using standard software programs as well as custom software (patent application XYZ). Primer properties can be assessed by commercial primer selection software including OLIGO (Molecular Biology Insights), Primer Express (PE Applied Biosystems), and Primer Premiere (Premiere Biosoft International). Primers are evaluated for signal strength and specificity against a background of total human DNA.

Isolation and Cloning of Template Standards

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Targeted genes can be cloned into the transcription vector pGEM-Teasy (Invitrogen) by conventional RT-PCR cloning methods. Quantitated plasmid standards are used in initial assay establishment. Thereafter, RNA transcripts generated by in vitro transcription, quantitated and diluted in a background of random human RNA (representing brain, liver, spleen, lung and placenta equal proportions) in are employed to establish sensitivity and specificity parameters of RT-PCR/MS assays. One representative isolate for each targeted

pathogen/gene is used during initial establishment of the assay.

Inherent in the exquisite sensitivity of PCR is the risk of false positive results due to inadvertent introduction of synthetic templates such as those comprising positive control and calibration reagents, and so calibration reagents are preferred components of kits. Thus, to allow recognition of control vs authentic, natural amplification products, calibration reagents are modified by introducing a restriction enzyme cleavage site in between the primer binding sites through site directed mutagenesis. This approach has been employed in projects concerned with epidemiology of viral infection in various chronic diseases including Bornaviruses neuropsychiatric disease (NIH/MH57467), measles virus in (CDC/American Academy of Pediatrics), enteroviruses in type I diabetes mellitus (NIH/AI55466).

# 20 Multiplex Assay Using Cloned Template Standards

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Initially, the performancance of individual primer sets with unmodified primers is tested. Amplification products these single assays canbe detected in by gel electrophoresis. This strategy will not serve multiplex assays because products of individual primer sets will be similar in size i.e. <300 bp. Thus, after confirmation of performance in single assays, mass tagged primers are generated for multiplex analyses. All assays are first optimized for PCR using serial dilutions of plasmid DNA, and then for RT-PCR using serial dilutions of synthetic transcripts. A multiplex assay is considered

successful if it detects all target sequences at a sensitivity of 50 copies plasmid DNA per assay and 100 copies RNA per assay. Successful multiplex assay performance includes detection of all permutative combinations of two agents to ensure the feasibility of diagnosing simultaneous infection.

### Optimizing Multiplex Assay Using Cell Culture Extracts

10 After establishing performance parameters with calibrated synthetic reagents, cell culture extracts of authentic pathogens are used. Performance of assays with RNA extracted using readily available commercial systems that do or do not include organic solvents (e.g, Tri-Reagent vs RNeasy) is assessed. A protocol disclosed here employs 15 Tri-Reagent. Similarly, although Superscript reverse transcriptase (Invitrogen) and HotStart polymerase (QIAGEN) can be used, performance of ThermoScript RT (Invitrogen) at elevated temperature can be assessed, as are single-step RT-PCR systems like the Access Kit 20 (Promega). To optimize efficiency where clinical material mass is limited and to reduce the complexity of sample preparation, both viral and bacterial agents can be identified using RT-PCR. Where an agent is characterized 25 substantive phylogenetic diversity, cell culture systems should include at least three divergent isolates of each pathogen

#### Sample Processing

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Samples may be obtained by nasal swabs, sputum and lavage specimens will be spiked with culture material to optimize recovery methods for viral as well as bacterial

agents.

Portable APCI MS instruments to support multiplex PCR/MS platform

5 The multiplex mass tag approach is well-suited to implementation on a miniaturized MS system, as the photocleavable mass tags are all relatively low molecular weight (<500 Da.), and hence the constraints on 10 the mass spectrometer in terms of mass range and mass resolution are not high. technical challenge The associated with this approach is the development of an atmospheric-pressure chemical ionization (APCI) source for use on a miniaturized MS to generate the mass tag ions. Such a source has been coupled with a miniaturized 15 MS in an academic setting.

Detection of NIAD Category A, B, and C Priority Agents

20 Using the same approach as outlined for respiratory pathogen detection, a multiplex assay for detection of selected NIAD Category A, B, and C priority agents can be created (Table 3). Primers and PCR conditions for several agents are already established and can be adapted to the PCR/MS platform.

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B. anthracis
D
Dengue viruses
West Nile virus
Japanese encephalitis virus
St. Louis encephalitis virus
Yellow Fever virus
La Crosse virus
California encephalitis virus
Rift Valley Fever virus
CCHF virus
VEE virus
EEE virus
WEE virus
Ebola virus
Marburg virus
LCMV
Junin virus
Machupo virus
Variola virus

### Example 3

#### Background

Efficient laboratory diagnosis of infectious diseases is 5 increasingly important to clinical management and public health. Methods for direct detection of nucleic acids of microbial pathogens in clinical specimens are rapid, sensitive and may succeed where fastidious requirements for agent replication confound cultivation. Nucleic acid 10 amplification systems are indispensable tools in HIV and HCV diagnosis, and are increasingly applied to pathogen typing, surveillance, and diagnosis of acute infectious disease. Clinical syndromes are only infrequently specific for 15 single pathogens; thus, assays simultaneous consideration of multiple agents are needed. Current multiplex assays employ gel-based formats where products are distinguished by size, fluorescent reporter that vary in color, or secondary dves hybridization assays. Gel-based assays are reported that 20 detect 2-8 different targets with sensitivities of 2-100 pfu or <1-5 pfu, depending on whether amplification is carried out in a single or nested format, respectively (Ellis and Zambon 2002, Coiras et all. 2004). Fluorescence reporter systems achieve quantitative. 25 sensitivity similar detection with to amplification; however, their capacity to simultaneously query multiple targets is limited to the number of fluorescent emission peaks that can be unequivocally separated. At present up to four fluorescent reporter 30 dyes are detected simultaneously (Vet et al. Verweij et al. 2004). Multiplex detection of up to 9

pathogens was achieved in hybridization enzyme systems; however, the method requires cumbersome post-amplification processing (Gröndahl et al. 1999).

To address the need for sensitive multiplex assays in diagnostic molecular microbiology we created a polymerase chain reaction (PCR) platform wherein microbial gene targets are coded by 64 distinct mass tags. Here we describe this system, mass tag PCR, and demonstrate its utility in differential diagnosis of respiratory tract infections.

Oligonucleotide primers for mass tag PCR were designed to detect the broadest number of members for a given pathogen species through efficient amplification of a 50-300 basepair product. In some instances we selected established primer sets; in others we employed a software program designed to cull sequence information from GenBank, perform multiple alignments, maximize and multiplex performance by selecting primers with uniform melting temperatures and minimal cross-hybridization potential. Primers, synthesized with a 5' C6-spacer and aminohexyl modification, were covalently conjugated via a photocleavable linkage to small molecular weight tags (Kokoris et al. 2000) to encode their respective microbial gene targets. Forward and reverse primers were labeled with differently sized tags to produce a dual code for each target that facilitates assessment of signal specificity.

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Microbial gene target standards for sensitivity and specificity assessment were cloned by PCR using cDNA

template obtained by reverse transcription of extracts infected cultured cells or by assembly overlapping synthetic polynucleotides. Cloned standards representing genetic sequence of the targeted microbial pathogens were diluted in 12.5 ug/ml human placenta DNA (Sigma, St. Louis, MO, USA) and subjected to multiplex PCR amplification using the following cycling protocol: 9x C for X sec., 55 C for X sec., 72 C for X sec.; 50 cycles, MJ PTC200 (MJ Research, Waltham, MA, USA). Amplification products were purified using QIAquick 96 PCR purification cartridges (Qiagen, Hilden, Germany) with modified binding and wash buffers (RECIPES). Mass tags of the amplified products were analyzed after ultraviolet photolysis and positive-mode atmospheric pressure chemical ionization (APCI) by single quadrapole mass spectrometry. Figure 1 indicates discrimination of individual microbial targets in a 21-plex comprising sequences of 16 human pathogens. The threshold of detection met or exceeded 500 molecules corresponding sensitivity to less than 0.1 TCID<sub>50</sub>/ml titered cell culture virus TCID<sub>50</sub>/assay), in coronaviruses as well as parainfluenza viruses (data not shown). For 19 of 21 microbial targets the detection threshold was less than 100 molecules (Table 4).

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We next analyzed samples from individuals with respiratory infection using a larger panel comprising 30 gene targets (26 pathogens). Mass Tag PCR correctly identified infection with respiratory syncitial, human parainfluenza, SARS corona, adeno, entero, metapneumo and influenza viruses (Table 4 and Figure 16). A smaller panel comprising 18 gene targets (18 central nervous

system pathogens) was used to analyze cerebrospinal fluid from individuals with meningitis or encephalitis. Two of four cases of West Nile virus encephalitis were identified. Fifteen of seventeen cases of enteroviral meningitis were detected representing serotypes CV-B2, CV-B3, CV-B5, E-6, E-11, E-13, E-18, and E-30.

Our results indicate that mass tag PCR is a useful method for molecular characterization of microflora. Sensitivity is similar to real time PCR assays but with the advantage of allowing simultaneous screening for several candidate pathogens. Potential applications include differential diagnosis of infectious diseases, blood product surveillance, forensic microbiology, and biodefense.

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Figure 16 shows the sensitivity of 21-plex mass tag PCR. Dilutions of cloned gene target standards (10 000, 1 000, 500, 100 molecules/assay) diluted in human placenta DNA were analyzed by mass tag PCR. Each reaction mix contained 2x Multiplex PCR Master Mix (Qiagen), the indicated standard and 42 primers at 1X nM concentration labeled with different mass tags. Background in reactions without standard (no template control, 12.5 ng human DNA) was subtracted and the sum of Integrated Ion Current for both tags was plotted.

Figure 17 shows analysis of clinical specimens. (A) Respiratory infection; (B) Encephalitis. RNA from clinical specimens was extracted by standard procedures and reverse transcribed into cDNA (Superscript RT system, Invitrogen, Carlsbad, CA; 20 ul volume). Five microliter of reaction was then subjected to mass tag PCR. (A)

Detection of Influenza A (H1N1), RSV-B, SARS-CoV, HPIV-3, HPIV-4, and ENTERO using a 31-plex assay including 64 primers targeting Influenza A virus (FLUAV) matrix gene, and for typing H1, H2, H3, H5, N1, and N2 sequence, as well as influenza B virus (FLUBV), respiratory syncytial virus (RSV) groups A and B, human coronaviruses 229E, OC43, and SARS (HCoV-229E, -OC43, and -SARS), human parainfluenza virus (HPIV) types 1, 2, 3, and 4 (groups A and B combined), metapneumovirus, enteroviruses targeting all serogroups), adenoviruses (HAdV, targeting serogroups), Mycoplasma pneumoniae, Chlamydia Legionalla pneumoniae, pneumophila, Streptococcus pneumoniae, Haemophilus influenzae, Human herpesvirus 1 (HHV-1, Herpes simplex virus), Human herpesvirus 3 (HHV-3; Varicella-zoster virus), Human herpesvirus 5 (HHV-5, Human cytomegalovirus), Human immunodeficiency virus 1 (HIV-1) and Human immunodeficiency virus 1HIV-2. (B) Detection of ENTERO XX, YY, and ZZ using an 18-plex assay including 36 primers targeting FLUAV matrix gene, H1, H2, H3, H5, N1, and N2 sequence, FLUBV, HCoV 229E, OC43, and SARS, EV, HAdV, HHV-1, -3, and -5, HIV-1, and -2, measles virus (MEV), West Nile virus (WNV), St. Louis virus (SLEV), S. pneumoniae, H. influenzae, and Neisseria meningitides.

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influenza A Matrix	Influenza Influenza Influenza Influenza Influenza Influenza A A A A A A A A A A A A A A A A A A A	Influenza A N2	Influenza A HA1	Influenza A HA2	Influenza A HA3	Influenza A HA5	Influenza A Influenza B RSV HA5 HA Group A	RSV Group A	RSV group B	Metapneumo virus
100	100	100	100	100	100	100	200	100	100	100
CoV. SARS	CoV- OC43	CoV- 229E	HPIV-1	HPIV-2	HPIV-3	C. pneumoniae	C. M. meumoniae pneumoniae	L. Enterovir pneumophila (genus)	Enterovirus Adenovirus (genus)	Adenovirus (genus)
100	92	100	100	100	100	100	100	100	2 000	2 000

Table 4. Sensitivity of 22-plex mass tag PCR. Numbers in cells indicate target

copy threshold.

## Example 4

Multiplex PCR

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Conventional multiplex PCR assays are established, however, none allow sensitive detection of more than 10 genetic targets. The most sensitive of these assays, real time PCR, is limited to four fluorescent reporter dyes. Gel based systems are cumbersome and limited to visual products that differ distinction of by multiplexing is restricted to the number of products that can be distinguished at 20 bp intervals within the range of 100 to 250 bp (amplification efficiency decreases with larger products); nesting or Southern hybridization is required for high sensitivity. A 9-plex assay has been achieved using hybridization capture enzyme assay.

Disclosed here are panels of nucleic acid sequences to be used in assays for the detection of infectious agents. The sequences include primers for polymerase chain reaction, enzyme sites for initiating isothermal amplification, hybridization selection of nucleic acid targets, as well as templates to serve as controls for validation of these assays. This example focuses on the of these panels for multiplex mass tag applications. Nucleic acid databases were queried to identify regions of sequence conservation within viral and bacterial taxa wherein primers could be designed that met the following critera: (i) the presence of motifs required to create specific or low degeneracy PCR primers that targeted all members of a microbial group

subgroup); (ii) Tm of 59-61 C; (iii) GC content of 48-60%; (iv) length of 18-24 bp; (v) no more than three consecutive identical bases; (vi) 3 or more G and/or C residues in the 5'-hexamer; (vii) less than 3 G and/or C 5 'residues in the 3'-pentamer; (vii) no propensity for secondary structure (stem-loop) formation; inter-primer complementarity that could predispose to primer-dimer formation; (ix) amplification of an 80-250 bp region with no or little secondary structure at 59-61 C. Primers meeting these criteria were then evaluated empirically for equal performance in context of the respective multiplex panel. In the event that no ideal primer candidates could be identified, primers that did not meet one or more of these criteria were synthesized and evaluated for appropriate performance. Those that yielded 80-250 bp amplification products, had Tm of 59-61 C, and showed no primer-dimer artifacts were selected for inclusion into panels.

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As a proof-of-principle we designed a panel of primers 20 for detection of 31 target sequences of respiratory pathogens (25-plex respiratory panel) and demonstrated successful detection of all potential targets in a 25plex PCR reaction. Detection of amplification products was achieved through use of the MASSCODE® technology. 25 Individual primers were conjugated with a unique masscode tag through a photocleavable linkage. Photocleavage of the masscode tag from the purified PCR product and mass spectrometric analysis identifies the amplified target through the two molecular weights assigned to the forward 30 and reverse primer. Primer panels focus on groups of

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infectious pathogens that are related to differential diagnosis of respiratory disease, encephalitis, or hemorrhagic fevers; screening of blood products; biodefense; food safety; environmental contamination; or forensics.

## Example 5

Background and Significance

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The advent of SARS in 2003 poignantly demonstrated the urgency of establishing rapid, sensitive, inexpensive tools for differential laboratory diagnosis infectious diseases. Through unprecedented global collaborative efforts, the causative agent was rapidly implicated and characterized, facilitating development of serologic and molecular assays for infection, containment of the outbreak. Nonetheless, as the northern hemisphere entered the winter season of 2004, diagnosis of SARS still rests on clinical and epidemiological as well as laboratory criteria. The WHO SARS International Reference and Verification Laboratory Network met on October 22, 2003 to review the status of laboratory diagnostics in acute severe pulmonary disease. Quality assurance testing indicated that false positive SARS COV PCR results were infrequent in network labs. However, participants registered concern that current assays did not allow simultaneous detection of a wide range of pathogens that could aggravate disease or themselves result in clinical presentations similar to SARS.

Methods for cloning nucleic acids of microbial pathogens directly from clinical specimens offer new opportunities to investigate microbial associations in diseases. The power of these methods is not only sensitivity and speed

but also the potential to succeed where methods for pathogen identification through serology or cultivation may fail due to absence of specific reagents or fastidious requirements for agent replication.

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Various methods are employed or proposed for cultivationindependent characterization of infectious agents. These can be broadly segregated into methods based on direct analysis of microbial nucleic acid sequences, direct analysis of microbial protein sequences, immunological systems for microbe detection, and host response profiling. Any comprehensive armamentarium should include most, if not all, of these tools. Nonetheless, classical methods for microbiology remain important. Indeed, the critical breakthrough during the SARS outbreak was the cultivation of the agent in tissue culture.

Real-time PCR methods have significantly diagnostic molecular microbiology by providing rapid, sensitive, specific tools for detecting and quantitating 20 genetic targets. Because closed systems are employed, real-time PCR is less likely than nested PCR to be confounded by assay contamination due to inadvertent aerosol introduction of amplicon/positive control/cDNA 25 templates that can accumulate in diagnostic laboratories. The specificity of real time PCR is both, a strength and a limitation. Although the potential for false positive signal is low so is the utility of the method for screening to detect related but not identical genetic 30 targets. Specificity in real-time PCR is provided by two primers (each approximately 20 matching nucleotides (nt)

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in length) combined with a specific reporter probe of about 27 nt. The constraints of achieving hybridization at all three sites may confound detection of diverse, rapidly evolving microbial genomes such as those of single-stranded RNA viruses. These constraints can be compensated in part by increasing numbers of primer sets accommodating various templates. However, because realtime PCR relies on fluorescent reporter dyes, the capacity for multiplexing is limited to the number of emission peaks that can be unequivocally separated. At present up to four dyes can be identified simultaneously. Although the repertoire may increase, it will unlikely to change dramatically.

To address the need for enhanced multiplex capacity in 15 diagnostic molecular microbiology we have established a PCR platform based on mass tag reporters that are easily distinguished in MS as discrete signal peaks. of the PCR/MS system include: advantages hybridization to only two sites is required (forward and 20 reverse primer binding sites) vs real time PCR where an intermediate third oligonucleotide is used (probe binding site); this enhances flexibility in primer design; (2) tried and proven consensus PCR primers can be adapted to PCR/MS; this reduces the time and resources that must be 25 invested to create new reagents and assay controls; (3) the current repertoire of 60 tags allows highly multiplexed assays; additional tags can be easily synthesized to allow further complexity; and sensitivity of real time PCR is maintained. A limitation 30 of PCR/MS is that it is unlikely to provide more than a

semi-quantitative index of microbe burden. Thus, we view PCR/MS as a tool with which to rapidly screen clinical materials for the presence of candidate pathogens. Thereafter, targeted secondary tests, including real time PCR, should be used to quantitate microbe burden and pursue epidemiologic studies.

#### Selection of APCI LCMS Platform

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Upon nitration and reduction, the photoactive tags are produced and used to code for the identity of different primer pairs. An example for photocleavage and detection of four tags is shown in Figure 9. APCI mass spectra for four mass tags after from the corresponding primers (mass tag # 1, 2-nitrosoacetophenone, m/z 150; mass tag # 2, 4-

fluoro-2-nitrosoacetophenone, m/z 168; mass tag # 3, 5-methoxy-2-nitrosoacetophenone, m/z 180; mass tag # 4, 4,5-dimethoxy-2-nitrosoacetopheone, m/z 210). The four mass tag-labeled primers were mixed together and the mixture was irradiated under UV light ( $\lambda$ -340 nm) for 5 seconds, introduced into an APCI mass spectrometer and analyzed for the four masses to produce the spectrum. The peak with m/z of 150 is mass-tag 1, 168 is mass-tag 2, 180 is mass-tag 3 and 210 is mass-tag 4.

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The mechanism for release of these tags from DNA is shown in Fig. 10. Four mass tag-labeled DNA molecules (Bottom) Chemical structures of the corresponding photocleaved mass tags (2-nitrosoacetophenone, 4-fluoro-2-nitrosoacetophenone, 5-methoxy-2-nitrosoacetophenone and 4,5-dimethoxy-2-nitrosoacetophenone) after UV irradiation at 340 nm.

This result indicates that the 4 compounds designed as mass tags are stable and produce discrete high-resolution digital data in an APCI mass spectrometer. In the research plan described below, the unique m/z from each mass tag will translate to the identity of a viral sequence. Qiagen has developed a large library of more than 80 proprietary masscode tags (Kokoris et al. 2000). Examples are shown in Figure 19.

Establishment of a PCR/MS assay for respiratory pathogens
During the SARS 2003 Beijing outbreak we established a
specific and sensitive real time PCR assay for SARS-CoV
(Zhai et al, 2004). The assay was extended to allow

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simultaneous detection of SARS-CoV as well as human coronaviruses OC43 and 229E in light of recent data from China suggesting the potential for coinfection and increased morbidity (Figure 11). This human coronavirus assay (3 viral genes and 1 housekeeping gene) exhausted the repertoire of fluorescent tags with which to pursue multiplex real time PCR analysis of clinical materials. The importance of extending rapid molecular assays to include other respiratory pathogens is reinforced by the reappearance of SARS in China and reports of a new highly virulent influenza virus strain in Vietnam.

build a more comprehensive respiratory pathogen surveillance assay we adapted the human coronavirus primers to the PCR/MS platform, and added reagents required to detect other relevant microbes. Influenza A virus was included through a set of established primer sequences obtained through Georg Pauli (Robert Koch Institute, Germany; Schwaiger et al 2000). For the bacterial pathogen M. pneumoniae we also used unmodified primer sequences published for real time PCR (Welti et al 2003) to evaluate their use on the PCR/MS platform. Using a panel of mass tags developed by QIAGEN, experiments were performed, demonstrating the feasibility of detecting several respiratory pathogens in a single multiplexed assay on the PCR/MS platform.

Subsequent to the 1999 West Nile Virus (WNV) outbreak in the U.S. we also built a real time PCR assay for differential diagnosis of flaviviruses WNV and St. Louis encephalitis virus - see Figure 20. Other validated tools

for broad range detection of NIAID priority agents include universal primer stes for detection of Dengue type 1, 2, 3, and 4; various primer sets detecting all members of the bunyamwera and California encephalitis serogroups of the bunyaviruses, see table 13, and not yet validated primer sets for detection of all six Venezuelan equine encephalitis virus serotypoes developed for Molecular Epidemiology, AFEIRA/SDE. Brooks, TX.

The current Masscode photocleavable mass tag repertoire 10 comprises over 80 tags. Figure 12 demonstrates specificity of the mass tag detection approach in an example where 58 different mass tags conjugated oligonucleotides via a photocleavable linkage identified after UV cleavage and MS. Each of the 10 15 primers for the 5-plex assay (SARS-CoV, CoV-229E, CoV-Influenza A virus, and M. pneumoniae) conjugated to a different mass tag such that the identity of a given pathogen was encoded by a specific binary 20 signal (e.g. SARS-CoV, forward primer, 527 amu; reverse primer 666 amu; see Figure 13B). The presence of mass tags did not impair performance of primers in PCR and yielded clear signals for all 5 agents (Figures 13A, 13B). No noise was observed using unmodified or mass tag-25 modified primer sets in a background of 125 ng of normal total human DNA per assay (Figure 13C). In general, Figure 13 shows singleplex mass tag PCR for (1) Influenza A virus matrix protein (618 amu fwd-primer, 690 amu revprimer), human coronaviruses (2) SARS (527/666), (3) 229E 30 (670/558), (4) OC43 (686/548), and the bacterial agent (5) M. pneumoniae (602/614). (6) 100 bp ladder.

subsequent experiments we extended the respiratory pathogen panel to include respiratory syncytial virus groups A and B. Non-optimized pilot studies in this 7plex system indicated a detection threshold of molecules (Figure 21). As a test of feasibility PCR/MS detection of coinfection, mixtures templates representing two different pathogens were analyzed successful detection of two targets (Figure 21) confirmed the suitability of this technology for clinical applications where coinfection may be critical pathogenesis and epidemiology.

# Establishment of a platform for portable MS

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Griffin has developed a portable mass spectrometer that 15 is roughly the size of a tower computer (including vacuum system), weighs less than 50 lbs, and consumes  $\sim\!150~W$ depending on operating conditions. This system has a mass range of 400 Da with unit mass resolution. It has been 20 to detect part-per-trillion level atmospheric constituents. Included below is a representative spectrum of methyl salicylate collected on a miniature cylindrical ion trap mass analyzer coupled to a corona discharge ionization source (data collected in Prof. R. G. Cooks 25 research laboratory at Purdue University). This data demonstrates the feasibility of using this type instrumentation to detect the mass tags of interest as well as the specificity of the ionization source. Figure shows mass spectrum data representative of collected using a miniature cylindrical ion trap mass 30 analyzer coupled with a corona discharge ionization

source. Figure 15 shows a mass spectrum of perflouro-dimethologolohexane collected on a prototype atmospheric sampling glow discharge ionization (ASGDI) source. ASGDI is an external ionization source related to the APCI source proposed here.

Griffin has developed a mass spectrometer for field transportable use. Power consumption, weight, size, and ease of use have been focus design points in the development of this instrument. It has not been designed specifically for interface to an atmospheric pressure ionization (API) source like the one proposed here for pathogen surveillance and discovery. Thus, our focus in this proposal is directed toward the integration of an atmospheric pressure chemical ionization (APCI) source and the required vacuum, engineering, and software considerations associated with this integration.

## 20 Experimental Design

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A cartoon of the assay procedure is shown in Figure 22. Labeled amplification products will be generated during PCR amplification with mass tagged primers. After isolation from non-incorporated primers by binding to silica in Qiagen 96-well or 384-well PCR purification modules, products will be eluted into the injection module of the mass-spectrometer. The products traverse the path of a UV light source prior to entering the nebulizer, releasing photocleavable tags (one each from the forward and reverse primer). Mass tags are then ionized. Analysis of the mass code spectrum defines the

pathogen composition of the specimen.

The repertoire of potential pathogens to be targeted during this project is listed in Table 13. Forward and reverse primer pairs for pathogens listed in Table 13 are (reading from top to bottom starting with RSV-A and ending with M. Pneumoniae), SEQ ID NOS:1 and 2, 3 and 4, 9 and 10, 21 and 22, 23 and 24, 26 and 27, and 49 and 50.

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Table 13:	Respiratory F	Panel Mass-Tag Primers		
Pathogen	Forward primer	Sequence	Reverse	Sequence
RSV A	RSA-U1137	AgATCAACTTCTgTCATCCA gCAA	RSV-L1192	gCACATCATAATTAggAgTATCAAT
RSV B	RSB-U1248	AAgATgCAAATCATAAATTC ACAggA	RSV-1318	TgATATCCAgCATCTTTAAgTATCT
Influenza A (N1)				
Influenza A (N2)				·
influenza A (M)	AM-U151	CATggAATggCTAAAgACAAg ACC	AM-L397	AAgTgCACCAgCAgAATAACTgAg
Influenza B				
SARS-CoV	CIID-28891F	AAg CCT CgC CAA AAA CgT AC	CIID-29100R	AAg TCA gCC ATg TTC CCg AA
229E-CoV	Taq-Co22- 418F	ggC gCA AgA ATT CAG AAC CA	Taq-Co22- 636R	TAA gAg CCg CAg CAA CTg C
OC43-CoV	Taq-Co43- 270F	TgT gCC TAT TgC ACC Agg AgT	Taq-Co43- 508R	CCC gAT CgA CAA TgT CAg C
Metapneumov irus				·
Parainfluenza 1			-	
Parainfluenza 2				
Parainfluenza 3				
Parainfluenza 4				
M. pneumoniae	MTPM1	CCAACCAAACAACAACgTTC A	МТРМ2	ACCTTgACTggAggCCgTTA
L.	·			
pneumoph ilae				
C.				
pneumoni				
ae				

Design and synthesize primers

Missing primers will be designed using the same approach 5 as employed for the 7-plex assay. Available sequences be extracted from GenBank. Conserved suitable for primer design will be identified using standard software programs as well as custom software (patent application XYZ). Primer properties will be 10 assessed by commercial primer selection software including OLIGO (Molecular Biology Insights), Primer Express (PE Applied Biosystems), and Primer Premiere (Premiere Biosoft International). Non-tagged primers will be synthesized, and performance assessed using cloned 15 sequences as described in preliminary data. target Primers will be evaluated for signal strength and specificity against a background of total human DNA. Currently, 80% of primers perform as predicted by our algorithms. Thus, to minimize delay we typically synthesize multiple primer sets for similar genetic 20 targets and evaluate their performance in parallel.

Inherent in the exquisite sensitivity of PCR is the risk of false positive results due to inadvertent introduction of synthetic templates such as those comprising positive control and calibration reagents. Calibration reagents will be components of kits distributed to network laboratories and customers. Thus, to allow recognition of control vs authentic, natural amplification products, we will modify calibration reagents by introducing a restriction enzyme cleavage site in between the primer binding sites through site directed mutagenesis. We have

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used this approach in projects concerned with epidemiology of viral infection in various diseases including Bornaviruses in neuropsychiatric disease (NIH/MH57467), measles virus in autism (CDC/American Academy of Pediatrics), and enteroviruses in type I diabetes mellitus (NIH/AI55466).

Establish multiplex assay using cloned template standards

10 Before committing resources to generating mass tagged primers we will test the performance of individual primer sets with unmodified primers. Amplification products in these single assays will be detected by gel This strategy will electrophoresis. not serve multiplex assays because products of individual primer 15 sets will be similar in size i.e., all will be <300 bp. Although individual products in multiplex assays could be resolved by sequence analysis our experience suggests it will be more cost effective to proceed directly to PCR/MS 20 analysis. Thus, after performance is confirmed in single assays we will generate mass tagged primers for multiplex analyses. All assays will be optimized first for PCR using serial dilutions of plasmid DNA, and then for RT-PCR using serial dilutions of synthetic transcripts. A 25 multiplex assay will be considered successful if detects all target sequences at a sensitivity of copies plasmid DNA per assay and 100 copies RNA per assay. Successful multiplex assay performance will also include detection of all permutative combinations of two 30 agents ensure the feasibility of diagnosing simultaneous infection.

Optimize multiplex assay using cell culture extracts

After establishing performance parameters with calibrated synthetic reagents, cell culture extracts of authentic pathogens will be used. We will recommend specific kits for nucleic acid extraction and RT-PCR. Nonetheless, we recognize that some investigators may choose to use other reagents. Thus, we will assess performance of assays with RNA extracted using readily available commercial systems 10 that do or do not include organic solvents (e.g, Tri-Reagent vs RNeasy). Our current protocol employs Tri-Reagent. Similarly, although we use Superscript reverse transcriptase (Invitrogen) and HotStart polymerase 15 (QIAGEN), we will also assess the performance of ThermoScript RT (Invitrogen) at elevated temperature, and single-step RT-PCR systems like the Access Kit (Promega). To optimize efficiency where clinical material mass is limited and to reduce the complexity of sample preparation, both viral and bacterial agents will be 20 identified using RT-PCR. In the event network collaborators agree an agent is characterized substantive phylogenetic diversity, cell culture systems will include at least three divergent isolates of each pathogen. Nasal swabs, sputum and lavage specimens will 25 be spiked with culture material to optimize recovery methods for viral as well as bacterial agents. Assays are validated using banked specimens from naturally infected humans, and naturally infected animals.

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## Example 6

5 Primer design and synthesis, template design and synthesis

Respiratory Panel includes 27 gene targets with validated primer sets as shown below in Table 5.

10 Forward and reverse primer pairs (SEQ ID NOs:1-54) are given for each pathogen (reading from top to bottom starting with RSV-A and ending with C. Pneumoniae). For example, forward primer for RSV-A is SEQ ID NO:1, reverse primer for RSV-A is SEQ ID NO:2. Forward primer for RSV-B is SEQ ID NO:4, etcetera.

Table 5: Re	spiratory Panel	Mass-Tag Primers		
Pathogen	Forward primer	Sequence	Reverse primer	Sequence
RSV A	RSA-U1137	AGATCAACTTCTgTCATCCAgC	RSV-L1192	gCACATCATAATTAggAgTATCAAT
RSV B	RSB-U1248	AAGATGCAAATCATAAATTCAC AggA	RSV-1318	TgATATCCAgCATCTTTAAgTATCT
Influenza A (N1)	NA1-U1078	ATggTAATggTgTTTggATAggA Ag	NA1-L1352	AATgCTgCTCCCACTAgTCCAg
Influenza A (N2)	NA2-U560	AAgCATggCTgCATgTTTgTg	NA2-L858	ACCAggATATCgAggATAACAggA
Influenza A (M)	AM-U151	CATggAATggCTAAAgACAAgA CC	AM-L397	AAgTgCACCAgCAgAATAACTgAg
Influenza A (H1)	HA1-U583	ggTgTTCATCACCCgTCTAACA	HA1-L895	gTgTTTgACACTTCgCgTCACAT
Influenza A (H2)	H2A208U27	gCTATgCAAACTAAACggAATY CCTCC	H2A559L26	TATTgTTgTACgATCCTTTggCAAC
Influenza A (H3)	HA3-U115	gCTACTgAgCTggTTCAgAgTT C	HA3-L375	gAAgTCTTCATTgATAAACTCCAg
Influenza A (H5)	HA5human- u71	TTACTgTTACACATgCCCAAgA CA	HA5human- L147	AggYTTCACTCCATTTAgATCgCA
Influenza B	BHA-U188	AgACCAgAgggAAACTATgCCC	BHA-L347	CTgTCgTgCATTATAggAAAgCAC
SARS-CoV	CIIO-28891F	AAgCCTCgCCAAAAACgTAC	CIID- 29100R	AAgTCAgCCATgTTCCCgAA
229E-CoV	Taq-Co22- 418F	ggCgCAAgAATTCAgAACCA	Taq-Co22- 636R	TAAgAgCCgCAgCAACTgC
OC43-CoV	Taq-Co43- 270F	TgTgCCTATTgCACCAggAgT	Taq-Co43- 508R	CCCgATCgACAATgTCAgC
Metapneumov irus European	MPV01.2	AACCgTgTACTAAgTgATgCAC TC	MPV02.2	CATTgTTTgACCggCCCCATAA
Metapneumov irus Canadian	MV-Can-U918	AAgTCCAAAggCAggRCTgTTA TC	MV-Can- L992	CCTgAAgCATTRCCAAgAACAACA C
Parainfluenza 1	HPIV1-U82	TACTTTTgACACATTTAgTTCC AggAg	HPIV1-L167	CggTACTTCTTTgACCAggTATAAT
Parainfluenza 2	HPIV2-U908	ggACTTggAACAAgATggCCT	HPIV2-L984	AgCATgAgAgCYTTTAATTTCTggA
Parainfluenza 3	HPIV3-U590	gCTTTCAgACAAgATggAACAg Tg	HPIV3-L668	gCATKATTgACCCAATCTgATCC
Parainfluenza 4A	HPIV4A-U191	AACAgAAggAAATgATggTggAA C	HPIV4A- L269	TgCTgTggATgTATgggCAg
Parainfluenza 4B	HPIV4B-U194	AgAAgAAAACAACgATgAgACA Agg	HPIV4B- L306	gTTTCCCTggTTCACTCTCTCA
Cytomegalovir us	CMV-U421	TACAgCACgCTCAACACCAAC gCCT	CMV-L501	CCCggCCTTCACCACCAACCgAAA A
Measles virus	MEA-U1103	CAAgCATCATgATYgCCATTC CTgg	MEA-L1183	CCTgAATCYCTgCCTATgATgggTT T
Adenovirus	ADV2F-A	CCCMTTYAACCACCACCg	ADV1R-A	ACATCCTTBCKgAAgTTCCA
Enterovirus	5UTR-U447	TCCTCCggCCCCTgAATgCggC TAATCC	5UTR-L541	gAAACACggWCACCCAAAgTASTC g
M. pneumoniae	MTPM1	CCAACCAAACAACAACgTTCA	MTPM2	ACCTTgACTggAggCCgTTA
L. pneumophilae	Legpneu- U149	gCATWgATgTTARTCCggAAgC A	LegPneu- L223	CggTTAAAgCCAATTgAgCg
C. pneumoniae	CLPM1	CATggTgTCATTCgCCAAgT	CLPM2	CgTgTCgTCCAgCCATTTTA

Table 6, NIAID Priority Agent Panel.

Assays have been designed using 4 primer sets and their cognate synthetic Rift Valley Fever, Crimean Congo Hemorrhagic Fever, Ebola Zaire and Marburg virus

templates created via PCR using overlapping polynucleotides, as shown in Table 6. Forward and reverse primer pairs (SEQ ID NOs:55-62) are given for four of the listed pathogens (reading from top to bottom starting with Rift Valley Fever virus and ending with Marburg virus). For example, forward primer for Rift Valley Fever virus is SEQ ID NO:55, reverse primer for Rift Valley Fever virus is SEQ ID NO:56. Forward primer for CCHF virus is SEQ ID NO:57, reverse primer for CCHF virus is SEQ ID NO:58, etcetera.

Table 6: NIA	ID Priority	Agents Panel Mass-Tag	Primers	····
Pathogen	Forward primer	Sequence	Reverse primer	Sequence
B. anthracis				
Dengue viruses				
West Nile virus				
Japanese enc. virus				
St. Louis enc. virus				
Yellow Fever virus				
La Crosse virus				
California enc. virus				
Rift Valley Fever virus	RVF-L660	ggATTgACCTgTgCCTgTTg C	RVF-L660	gCATTAgAAATgTCCTCTTT TgCTgC
CCHF virus	CCHV- L120	AGAACACGTgCCgCTTACG CCCA	CCHV- L120	CCATTCYTTYTTRAACTCYT CAAACCA
VEE virus				
EEE virus				
WEE virus				
Ebola virus	EboZA- L319	AACACCgggTCTTAATTCT TATATCAA	EboZA- L319	ggTggTAAAATTCCCATAgT AgTTCTTT
Marburg virus	Mar-L372	TTCCgTCACAAgCCgAAAT	Mar-L372	TTATTTTAgTTgAgAAAAgAg gTTCATgC
LCMV				
Junin virus				
Machupo virus				
Variola virus				

#### Encephalitis Agent Panel

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Table 7 shows primer sets for encephalitis-inducing agents. Forward and reverse primer pairs (SEQ ID NOs:63-96) are given for each pathogen (reading from

top to bottom starting with West Nile virus and ending with Enterovirus). For example, forward primer for West Nile virus is SEQ ID NO:63, reverse primer for West Nile virus is SEQ ID NO:64. Forward primer for St. Louis Encephalitis virus is SEQ ID NO:65, reverse primer for St. Louis Encephalitis virus is SEQ ID NO:66, etcetera.

	Forward	<del>                                     </del>	Reverse	
Pathogen	primer	Sequence	primer	Sequence
West Nile virus	DF3 -87F	gCTCCgCTgTCCCTgTgA	DF3 -156R	CACTCTCCTCCTgCATggATg
St. Louis enc. virus	SLE-D- 73F	CATTTgTTCAgCTgTCCCAgTC	SLE-D- 145R	CTCACCCTTCCCATgAATTg AC
Herpes Simplex virus	HSV-U27	CCCggATgCggTCCAgACgATT AT	HSV-L121	CCCgCggAggTTgTACAAAAA gCT
HIV 1	SK68i	TTCTTIggAgCAgCIggAAgCACI ATgg	SK69i	TTMATgCCCCAgACIgTIAgTT ICAACA
HIV 2	HIV2TMF PR2	ggCTgCACgCCCTATgATA	HIV2TMR PR2	TCTgCATggCTgCTTgATg
N. meningitidis	Nmen- U829	TCTgAAgCCATTggCCgT	Nmen- L892	CAAACACACCACgCgCAT
S. pneumoniae	SPPLY- U532	AgCgATAgCTTTCTCCAAgTgg	SPPLY- L606	CTTAgCCAACAAATCgTTTA CCg
H, influenzae	HINF-U82	AAgCTCCTTgMATTTTTTgTAT TAgAA	Hinf-L158	gCTgAATTggCTTRgATACCg Ag
Influenza B	BHA-U188	AgACCAgAgggAAACTATgCCC	BHA-L347	CTgTCgTgCATTATAggAAAg CAC
SARS-CoV	CIID- 28891F	AAgCCTCgCCAAAAACgTAC	CIID- 29100R	AAgTCAgCCATgTTCCCgAA
229E-CoV	Taq-Co22- 418F	ggCgCAAgAATTCAgAACCA	Taq-Co22- 636R	TAAgAgCCgCAgCAACTgC
OC43-CoV	Taq-Co43- 270F	TgTgCCTATTgCACCAggAgT	Taq-Co43- 508R	CCCgATCgACAATgTCAgC
Cytomegalov irus	CMV- U421	TACAGCACGCTCAACACCAAC gCCT	CMV-L501	CCCggCCTTCACCACCAACC gAAAA
Varicella Zoster virus	VZV-U138	ACgTggATCgTCggATCAgTTgT	VZV-L196	TCgCTATgTgCTAAAACACgC gg
Measles virus	MEA- U1103	CAAgCATCATgATYgCCATTCC Tgg	MEA- L1183	CCTgAATCYCTgCCTATgATg ggTTT
Adenovirus	ADV2F-A	CCCMTTYAACCACCACCg	ADV1R-A	ACATCCTTBCKgAAgTTCCA
Enterovirus	5UTR- U447	TCCTCCggCCCCTgAATgCggC	5UTR- L541	gAAACACggWCACCCAAAgT ASTCq

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## Improvements in Multiplexing

15 Initially, multiplex detection of 7 respiratory pathogen targets at 500 copy sensitivity: RSV group A, RSV group B, Influenza A, HCoV-SARS, HCoV-229E, HCoV-OC43, and M. pneumoniae was determined. Subsequently, sensitivity was improved. Detection at 100 copy

sensitivity has been confirmed for 18 respiratory pathogen targets in a 20-plex assay (Table 8). Two of 20 targets, the influenza A M gene and influenza H1 gene, were detected at 500 copies. This typically corresponds in our laboratory to <0.001 TCID<sub>50</sub> per assay, a threshold comparable to many useful microbiological assays.

		7	<del></del>	_		<del></del>	
	Influen za B	+	+		L. pneumophilae		
	Influenza A (H5)	+	+				
			<u> </u>	+	C. pneumoniae	•	+
	influenza A (H3)	•	•				-
	influenza A (H2)	+	•		M. pneumoniae	+	+
	Influenza k				HPIV-3	•	+
				1	HPIV.	•	+
	Influenza A (matrix)	•			HPIV -1	+	•
le l	Influenza A (N2)	+	+		Metapneu mo- virus (Eur.)	+	+
Table 8: Sensitivity of respiratory panel	Influenza A (N1)	•	+		HCoV- OC43	•	•
ity of re	RSV B	•	+		HCoV. 229E	•	•
: Sensitiv	RSV A	+	•		HCoV- SARS	+	•
Table 8		500 copies	100 copies			500 copies	100 copies

#### Clinical Samples

Although assays of synthetic targets were optimized in a complex background of normal tissue nucleic acids, analysis of clinical materials was performed. Banked clinical respiratory specimens were obtained from Cinnia Huang of the Wadsworth Laboratory of the New York State Department of Health and Pilar Perez-Brena 10 of the National Center for Microbiology of Spain. Organisms included: metapneumovirus (n=3), RSV-B (n=3), RSV-A (n=2), adenovirus (n=2), HPIV-1 (n=1), HPIV-3 (n=2), HPIV-4 (n=2), enterovirus (n=2), SARS-CoV (n=4), influenza A (n=2). Six representative results are shown 15 in Figure 18; Multiplex Mass Tag PCR analysis of six human respiratory specimens. Signal to noise ratio is on the ordinate and primer sets are listed on the abscissa. Mass Tag primer sets employed in a single 20 tube assay are indicated at the bottom of the figure. Fig. 18A - Influenza A (N1, M, H1) H1); 18B - Human Parainfluenza Type 1; 18C - Respiratory Syncytial Group B; 18D - Enterovirus; 18E - SARS CoV; and 18F - Human Parainfluenza Type 3.

25 Pathogens

Tables 9-12 show a non-comprehenisve list of various target pathogens and corresponding primer sequences. In Table 10, the forward and reverse primer pairs for Cytomegalovirus, SEQ ID NOS: 87 and 88; for HPIV-4A, SEQ ID NOS: 37 and 38; for HPIV-4B, SEQ ID NOS: 39 and 40; for Measles, SEQ ID NOS: 91 and 92; for Varicella Zoster virus, SEQ ID NOS: 89 and 90; for HIV-1, SEQ ID NOS: 69 and 70; for HIV-2, SEQ ID NOS: 71 and 72; for S. Pneumoniae, SEQ ID NOS: 100 and 101; for Haemophilus

Influenzae, SEQ ID NOS: 77 and 78; for Herpes Simplex, SEQ ID NOS: 67 and 68; for MV Canadian isolates, SEQ ID NOS: 29 and 30; for Adenovirus 2 A/B 505/630, SEQ ID NOS: 93 and 94; for Enterovirus A/B 702/495, SEQ ID NOS: 95 and 96; and forward primers for Enterovirus A/B 702/495, SEQ ID NOS: 98 and 99.

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SLE	SLE	WNV2	WNV2	WNVI	WNV1	Neissena meningilidis	Neissena meningitidis	Enterovirus	Enterovirus	Enterovirus	Enterovirus	Adenovirus	Adenovirus	Metaneumovirus Canadian	Metaneumovirus Canadian	Herpes Simplex	Herpes Simplex	Haemophilus influenza	Haemophilus influenza	Streptococcus pneumoniae	Streptococcus pneumoniae	HIV2	HIV2	Primer sequence
SLE-D-145R	SLE-D-73F	WN-Ax-REV	WN-Ax-FWD	DF3-156R	DF3-87F	Nmen-L892	Nmen-U829	5UTR-L541	5UTR-u457	5UTR-U450	5UTR-U447	ADV1R-A	ADV2F-A	MV-Can-L992	MV-Can-U918	HSV-L121	HSV-U27	Hinf-L158	HINF-U82	SPPLY-L606	SPPLY-U532	HIV2TMRPR2	HIV2TMFPR2	Name
Reverse 8	Forward A	Reverse B	Forward A	Reverse 8	Forward A	Reverse B	Forward A	Reverse 8	Forward A	Forward A	Forward A	Reverse B	Forward A	Reverse B	Forward A	Reverse 8	Forward A	Reverse B	Forward A	Reverse B	Forward A			Target
**************************************	658	499	A 1 6 5 39 1 4 4 7	499	F. 1. 1. 539	439	730	495	702			630		654	718	\$17.00 S.		726		60		250 (1.5)	FIREW88511	Previous Masscode
Encephalitis	Encephalitis	Encephalitis	Encephalitis	Encephalitis	Encephalitis	Encephalitis / Resp	Encephalitis / Resp	Respiratory / Enc	Respiratory	Respiratory	Respiratory / Enc	Respiratory / Enc	Respiratory / Enc	Respiratory / Enc	Respiratory / Enc	Respiratory / Enc	Respiratory / Enc	Respiratory / Enc	Panel					
									•	7		7		¥		٤		č		<u>.</u>	<u>،</u>	٤		

Table 9. (Cont.)

HIV1	HIV1	Measles VZV	HPIV4b Measles	HPIV4a . HPIV4B	Cytomegalovirus HPIV4A	Cytomegalovirus
SK69i	VZV-L196	MEA-L1183 VZV-U138	HPIV4B-L306 MEA-U1103	HPIV4A-L269 HPIV4B-U194	CMV-L501 HPIV4A-U191	CMV-U421
	Reverse B	Reverse B	Reverse B	Reverse B	Reverse B	Target
383			G 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	100 March 1998		Previous Masscode
Respiratory / Enc Respiratory / Enc	Respiratory / Enc	Respiratory / Enc	Respiratory	Respiratory	Respiratory / Enc Respiratory / Enc	Panel
.29	28	27	26	25	24	

Table 9 (Cont.)

Mycoplasma pneumoniae	Mycoplasma poeumoniae	Metapneumovirus	Metapneumovirus	OC43-Coronavirus	OC43-Coronavirus	229E-Coronavirus	229E-Coronavirus	SARS-Coronavirus	SARS-Coronavirus	Flu 8	Flu 8	Flu A (MATRIX)	Flu A (MATRIX)	Fiu A - N2	Flu A - N2	Flu A - N1	Flu A - N1	RSV B gen N	RSV B gen N	RSV A gen N	RSV A gen N	Primer sequence
MTPM2	MTPM1	MPV02.2	MPV01.2	Taq-Co43-508R	Taq-Co43-270F	Taq-Co22-636R	Taq-Co22-418F	CIID-29100R	CIID-28891F	BHA-L347	BHA-U188	AM-L397	AM-U151	NA2-L858	NA2-U560	NA1-L1352	NA1-U1078	RSV-1318	RSB-U1248	RSV-11192	RSA-U1137	Name
Reverse B	Forward A	Reverse B	ForwardA	Reverse B	ForwardA	Reverse B	ForwardA	Reverse B	Forward A	Reverse B	Forward A	Reverse 8	Forward A	Reverse B	Forward A	Reverse B	Forward A	Reverse 8	Forward A	Reverse B	Forward A	Target
614	602	654	718	548	686	558	670	666	527	598	698	690	618	730	658	439	499	479	483	455	467	Previous Masscode
Respiratory	Respiratory	Respiratory	Respiratory	Respiratory / Enc	Respiratory	Panel																
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Table 9 (Cont.)

1																										1
Legionella 1	Legionellat	HPIV3	HPIV3	HPIV2	HPIV2	HPIV1	HPIV1	nuHA5	nuHA5	nuHA3	fluHA3	nuHA2	fluHA2	nuHA1	nuHA1	flavivirus2	flavivirus2	flavivirus t	flavivirus 1	enterovirus	enterovirus	Chlamydia	Chiamydia	adenovirus	adenovirus	Primer sequence
LegPneu-L223	Legpneu-U149	HPIV3-L668	HPIV3-U590	HPIV2-L984	HPIV2-U908	HPIV1-L167	HPIV1-U82	HAS-L147	HA5-u71	HA3-L380	HA3-U115	H2A559L26	H2A208U27	HA1-L895	HA1-U583	Fla-L 10098	Fla-U9954	Fla-L9279	Fia-U9093	EV1r	EV1f	CLPM2	CLPM1	ADV2R-A	ADV1F-A	Name
Reverse 8	Forward A	Reverse B	Forward A	Reverse B	Forward A	Reverse B	Forward A	Reverse B	Forward A	Reverse 8	Forward A	Reverse B	Forward A	Reverse B	Forward A	Reverse B	Forward A	Reverse 8	Forward A	Reverse B	Forward A	Reverse B	Forward A	Reverse B	Forward A	Target
582	678	539	C 22 1 642 17 17 1	590	402	357	566	395	546	475	11 11 13 15 1 1 1 1 1 1 1 1 1 1 1 1 1 1	038	662	E - & 11 - 634   5   1 - 1	650	594	710	594	710	495	702		519	630	503	Previous Masscode
Respiratory	Respiratory	Respiratory	Respiratory	Respiratory	Respiratory	Respiratory	Respiratory	Respiratory	Respiratory	Respiratory	Respiratory	Respiratory	Respiratory	Respiratory	Respiratory	Encephalitis	Encephalitis	Encephalitis	Encephalitis	Respiratory / Enc	Respiratory / Enc	Respiratory	Respiratory	Respiratory / Enc	Respiratory / Enc	Panel
	23	1	22	,	2	;	20	. ;	<b>5</b>	i	<b>ā</b>	:	17	i	á	į	15	į	Ā	7	<b>.</b>	ī	3	Ē	<b>1</b>	

	EnteroVirus A/B 702/495	Enterovirus A/B 702/495	EnteroVirus A/B 702/495	Adenovirus AVB 5073570	MV-Canadian isolates	HEBBES SIMPLEX	HASHOWILLIS INTELLIGINATION	STREDTOCOCCUS PREIMONIAE	CVIH	IVI	VARICELLA ZOSTER VIRUS	MEASIES	BP-NdH	HPIVAA	CITOMEGALOVIRUS	Japond Pains	Enterprises A/R 702/495	Enterownie AM 702405	Enterprise AVE 702/405	Adamas 2 AG COLORS	The County Co.	HERDES SIMPLEY	HAENORUM IN SINE MENTAE	SAIL ZAIL		HIVI	VARICELLA ZOSTER VIRUS	MEASLES	HPIV-4B	HPIVAA	CYTOMEGALOVIRUS	lagged Pairs		Respiratory Panel Mass-Tan Primers
																		. -		-		-		-				-	-	-	-	Tier		ass-Ta
	1 1															165	YES	YES	YES	Synthetic	YES	Synthetic	synthetic	synthetic	inomas	ies	Symmetic		cloning	Cionno	YES	Standards	9	n Primere
		SUFR-SA1	ADVIR-A	MV-Can-1992	HSV-L121	Hand - 1158	SPPLY-1606	HIV2TMRPR2	SK69	VZV-L196	MEA-L 1183	HPIV48-L306	HPIV4A-L269	CMV-C501		SUIR-WS7	SUTR-U450	SUTR-U447	ADV2F-A	MV-Can-U918	HSV-U27	HINF-UB2	SPPLY-U532	HIV2TMFPR2	SK68	BEID-AZA	MEA-U1103	111100000	HOLLANDIA	WDIVAN INDA	CMV-IM21	Primer Name		
,		SUIR-CS41	ADV IR.A	992	121	28	808		SVGB	ś	1183	308	300	55	Start	53	ĝ	47	ADV2F-A	918	27	8	\$32	NA/Zintp/2	SKOSI	ű	18	Ī		1		ê		
		g	5	╁	┝	23	23		28	E	28	22	8	25	Cengra					24	1,5	27	22	ä	3	z	32	2		6				
	Ц	7 10 07 G	4 BS 01 9	8	01.55 C	8	\$0 C			59.97	50.00			85.08	Ta .	8	Ц	70	58 10 81		<u> </u>	8	4		70 to 75	59.84	tt 65	8	1	.[	1	1		
		87 TO 87 GAMACACGGWCACCCMAGTASTCG		1	잌		CTTAGCCAACAATCGTTTACCG	TCTGCATGGCTGCTTGATG	THATGCCCCAGACIG I IAGTTICAACA	106 CTA TGT GCT AAA ACA CGC GG	123	اء	IGCTG1GGATG1ATGGGCAG	CAC CAC CAA CCG AAA A	Primer reverse	CCCCIGANIGCGGCTANICC	TCCGGCCCTGAATGCGGCTAATCC	TCCTCCGGCCCCTGAATGCGGCTAATCC	SE TO BI CCCMTTYAACCACCACCG	MGTCCAMGGCAGGRCTGTTATC	CCCGGATGCGGTCCAGACGATTAT	AGCTCCTTGMATTTTTTGTATTAGAA	AGCGATAGCTTTCTCCAAGTGG	GGCTGCACGCCCTATGATA	70 to 75 TTC TTI GGA GCA GCI GGA AGC ACI ATG G	59.84 ACGIGGATCGTCGGATCAGTTGT	59 33 CANGCATCATGATYGCCATTCCTGG	AGAAGAAAACAACGATCAGACAAGG	AACAGAAGGAAATGATGGTGGAAC	IACAGCACGCCAACACCAACGCCT	Light made			
-			Ara Avedo	င္ဆ	0	0	8	P Vegrapo	H Elerorea	e i	0	6	2	E C C								1			^									
			Ana Avezon   1 82 1200 11 113-120						A Robert Koch Instant																									

Table 10

Š 3 AGGYTTCACTCCATTTAGATCGCA HAShuman-L147 3 TTACTGTTACACATGCCCAAGACA HAS-human Table 11 YES SARS ANB 527/666 229E ANB 67/0/559 OCA3 ANB 686/548 Metaphuento ANB 718/654 Mycophasma - 1 ANB 602/614 RSVB - 1 A/B 483/479 Flurids A/B 646/395

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Table 12

Primer sequence Table To the Market Control of the	त सम्बद्ध सुन्दर नही	Name of the state	Tariet Carlo Carlo Carlo	Previous Magazona	F Pariet State, while Sand Course
TACAGCACGCTCAACACCAACGCCT	25	CMV-U421	Citomegalovinus	Tr. Ov.Dus Wallscode: Vis. 1 - 1	Respiratory
ACAGAAGGAAATGATGGTGGAAC	24	HPIV4A-U191	MPIV4A	<del> </del>	
AGAAGAAAACAACGATGAGACAAGG	25	HPIV48-U194	HPIV4B	<del></del>	Respiratory
CAAGCATCATGATYGCCATTCCTGG	25	MEA-U1103		·	
ACGTGGATEGTCGGATCAGTTGT	23	VZV-U138	Measles VZV	<del></del>	Respiratory
TTCTTIGGAGCAGCIGGAAGCACIATGG	28	SK68i ·	HIVI	<del> </del>	Respiratory
	19	HIVZTMEPR2		<del></del>	Respiratory
GGCTGCACGCCCTATGATA	22	SPPLY-U532	HIVZ		Respiratory
AGCGATAGCTTTCTCCAAGTGG	27		Streptococcus pneumonie	<del></del>	Respiratory
AAGCTCCTTGMATTTTTTGTATTAGAA		HINF-U82	Haemophitus Influenza		Respiratory
CCCGGATGCGGTCCAGACGATTAT	24	H\$V-U27	Herpes Simplex	<del></del>	Respiratory
AAGTCCAAAGGCAGGRCTGTTATC	24	MV-Can-U918	Metaneumovirus Canadian		Respiratory
CCCMTTYAACCACCACCG	16	ADV2F-A	Adenovirus	Adenovirus2 503	Respiratory
TCCTCCGGCCCCTGAATGCGGCTAATCC	28	5U7R-U447	Enterovirus	EnteroVirus 702	Respiratory
TCCGGCCCCTGAATGCGGCTAATCC	25	5UTR-U450	Enterovirus	EnteroVirus 702	Respiratory
CCCCTGAATGCGGCTAATCC	20	5UTR-u457	Enterovirus	EnteroVirus 702	Respiratory
CCCGCCTTCACCACCAACCGAAAA	25	CMV-L501	Citomegatovirus	1	Respiratory
TGCTGTGGATGTATGGGCAG	20	HPIV4A-L269	HPIV43	1	Respiratory
STITICCCTGGTTCACTCTCTCA	23	HPIV4B-L306	HPIV4b		Respiratory
CTGAATCYCTGCCTATGATGGGTTT	26	MEA-L1183	Measles		Respiratory
CGCTATGTGCTAAAACACGCGG	23	VZV-L196	VZV	1	Respiratory
TMATGCCCCAGACIGTIAGTTICAACA	28	SK69i	HIV1	1	Respiratory
CTGCATGGCTGCTTGATG	19	HIV2TMRPR2	HIV2	·	Respiratory
TTAGCCAACAAATCGTTTACCG	. 23	SPPLY-L606	Streptococcus pneumonie	·	Respiratory
CTGAATTGGCTTRGATACCGAG	23	Hin/-L158	Haemophika influenza	<del> </del>	Respiratory
CCGCGGAGGTTGTACAAAAAGCT	24	HSV-L121	Herpes Simples	<del> </del>	Respiratory
CTGAAGCATTRCCAAGAACAACAC	25	MV-Can-L992	Melaneumovirus Canadian	<del> </del>	Respiratory
CATCCTTBCKGAAGTTCCA	20	ADVIR-A	Adenovirus	Adenovirus 2 630	Respiratory
AAACACGGWCACCCAAAGTASTCG	25	5UTR-L541	Enterovina	EnteroVirus 495	Respiratory
ACACCGGGTCTTAATTCTTATATCAA	27	EboZa-U234	Epota Zaire	EUIELOANDS 432	Hemormagic Fevers
TCCGTCACAAGCCGAAATT	20	Mar-U292	Marburg	<del> </del>	Hemormagic Fevers
GAACACGTGCCGCTTACGCCCA	23	CCHV-U4	CCHV		Hemorrhagic Fevers
CCCAAAGATGTTAGTGCCTGA	22	580/8-U344	Sabia		Hemorrhagic Fevers
CACCCGTCACCTGAGAGACAGAATT	26 17	Machupo-U212	Machupo		Hemormagic Fevers
GCTGGGAGCGCGGTATC	21	YF-U186 RVF-U578	Yellow Fever   Rift Valley fever	<del> </del>	Hemormagic Fevers
CTGAAGCCATTGGCCGT	18	Nmen-U829	Neisseria meningibais	<del> </del>	Hemorrhagic Fevers
RTATTATTAMTGGCTATAAATGTTGC	27	RSF-U255	Rickensia Sponed fever	<del> </del>	Hemormagic Fevers
ACAATGACMGATGAGGTTGTRGC	24	8 burg-U896	Borreka burgdorten	1	Hemormagic Fevers
ATGGAGGRTGCATCATGG	19	OMSK-U171	OMSK		Hemorrhagic Fevers
ACTTAGGAGCTACCCAAAACAGC	24	CHKP-U68	Chikungunya POL		Hemorrhagic Fevers
AATGTCYTCMGCCTGGACACCT	73	CHKE-U223	Chikungunya ENV	<del> </del>	Hemorrhagic Fevers
YACAGCAGCAGTTAGCCTCCT TGAARGCAGATGARATYACACC	23	MAN-U179 DOB-U222	Hantaan Dobrava	<del> </del>	Hemormagic Fevers
AGGTGTTTTTGATCAGGCTAGAGA	25	TAC-U114	Tacaribe	<del> </del>	Hemormagic Fevers
CCRTGTGARTGCCTRCTTCCATT	24	GUAY-U321	Guananto		Hemorrhagic Fevers
AGGATTGCAGCAGGGAAGA	20	SEO-U243	Seoul		Hemorrhagic Fevers
AGGATTGCAGCAGGGAAGA GGAAGCCTGGCTGAAAGAG	20	KYF-U170	Kyasanur forest		Hemormagic Fevers
GACCTTYACMAATGAYTCCAT	22	LCMV-U476 20ZA-L319	LCMV		Hemorrhagic Fevers
GTGGTAAAATTCCCATAGTAGTTCTTT		87-L318	Ebola Zaire		[Hemorrhagic Fevers
TATTITAGTTGAGAAAAGAGGTTCATGC		B-C372 CHV-L120	Marburg CCHV	<del> </del>	Hemormagic Fevers
CTGCACTGACAATCGCTTG		ABIA-424	Sapia	<del> </del>	Hemorrhagic Fevers Hemorrhagic Fevers
GCAAGTCAAGCGAAAAGAGGGGGATG	26 M	achupo-L290	Machupo	1	Hemormagic Fevers
GAAGCCCAATGGTCCTCAT	20 YF	-1.249	Yellow Fever		Hemormagic Fevers
CATTAGAAATGTCCTCTTTTGCTGC		/F-L660	Rift Valley fever		Hemormagic Fevers
AAACACACGACGCGCAT		nen-L892	Neissena meningitidis		Hemorrhagic Fevers
CKRTTYAAAGTTAARCTTTTGCC		SF-L394 purg-L977	Rickensia Spotted lever	<del> </del>	Hemorrhagic Fevers
CAATGACAAAACATATTGRGGAASTTGA	19 00	MSK-L234	Boneka burgdorfen OMSK	<del> </del>	Hemorrhagic Fevers
GACGGTACAGCGCTTCTG	19(C)	4KP-L132	Chikungunya POL	<del> </del>	Hemormagic Fevers
GACCACTTGGCCTGATCC GACGGTACAGCGCTTCTG CRCCAAATTGTCCTGGTCTTCCTG	25 C	HKE-L310	Chikungunya ENV	1	Hemormagic Fevers
CTGCCGTARGTAGTCCCTGTT	22 HA	N-L245	Hantaan		Hemorrhagic Fevers
CTGRGCTGGRTATARTCCACA		28-1.289	Dobreva		Hemorrhagic Fevers
CATCCTTGATGGTGGTAACATG		C-L 197	Tacaribe		Hemormagic Fevers
ATGTRCACTGYTTCAGAAAACCTCA		JA-L265	Guanarito		Hemorrhagic Fevers
TGATCACCAGGYTCTACCCC	2115	OVL-L309 (F-L233	Seoul Kypsanur forest		Hemorrhagic Fevers
CATCCCCACTGACCAGCAT ATRCTCATGAGTGTGTGGTCAA		MV-L142a	LCMV	Same than below	Hemorrhagic Fevers

## Example 7

Efficient laboratory diagnosis of infectious diseases is increasingly important to clinical management and public health. Methods to directly detect nucleic acids of microbial pathogens in clinical specimens are rapid, sensitive, and may succeed when culturing the organism fails. Clinical syndromes are infrequently specific for single pathogens; thus, assays are needed that allow multiple agents to be simultaneously considered. Current multiplex assays employ gel-based formats in which products are distinguished by size, fluorescent reporter vary in color, or dyes that secondary hybridization assays. Gel-based assays are reported that detect 2-8 different targets with sensitivities of 2-100 less than PFU or 1-5 PFU, depending on whether amplification is carried out in a single or nested respectively (1-4). Fluorescence reporter systems achieve quantitative detection with sensitivity similar to that of nested amplification; however, their capacity to simultaneously query multiple targets is limited to the number of fluorescent emission peaks that can be unequivocally resolved. At present, up to 4 fluorescent reporter dyes can be detected simultaneously (5,6). Multiplex detection of up to 9 pathogens has been achieved in hybridization enzyme systems; however, the method requires cumbersome postamplification processing (7).

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## Experimental Results

To address the need for sensitive multiplex assays in diagnostic molecular microbiology, we created 5 polymerase chain reaction (PCR) platform in microbial gene targets are coded by a library of 64 distinct Masscode tags (Qiagen Masscode technology, Qiagen, Hilden, Germany). A schematic representation of this approach is shown in Figure 22. Microbial nucleic acids (RNA, DNA, or both) are amplified by multiplex reverse transcription (RT)-PCR using primers labeled by a photocleavable link to molecular tags of different molecular weight. After removing unincorporated primers, tags are released by UV irradiation and analyzed by mass 5 spectrometry. The identity of the microbe clinical sample is determined by its cognate tags. As a first test of this technology, we focused on respiratory disease because differential diagnosis is clinical challenge, with implications for outbreak control and individual case management. Multiplex primer sets were designed to identify up to 22 respiratory pathogens in a single Mass Tag PCR reaction; sensitivity was established by using synthetic DNA and RNA standards as well as titered viral stocks; the utility of Mass Tag PCR was determined in blinded analysis of previously 5 diagnosed clinical specimens. Oligonucleotide primers were designed in conserved genomic regions to detect the broadest number of members for a given pathogen species by efficiently amplifying a 50- to 300-bp product. some instances, we selected established primer sets; in 0 others, we used a software program designed to cull sequence information from GenBank, perform multiple

alignments, and maximize multiplex performance selecting primers with uniform melting temperatures and minimal cross-hybridization potential (Appendix Table, available at http://www.cdc. gov/ncidod/eid/voll1no02/04-0492 app.htm). Primers. synthesized with 5′C6 a spacer and aminohexyl modification, were covalently conjugated by photocleavable link to Masscode tags (Qiagen Masscode technology) (8,9). Masscode tags have a modular structure, including a tetrafluorophenyl ester for tag . 0 conjugation to primary amines; an o-nitrobenzyl photolabile linker for photoredox cleavage of the tag from the analyte; a mass spectrometry sensitivity enhancer, which improves the efficiency of atmospheric pressure chemical ionization of the cleaved tag; and a 5 variable mass unit for variation of the cleaved tag mass (8,10-12). A library of 64 different tags has been established. Forward and reverse primers in individual primer sets are labeled with distinct molecular weight tags. Thus, amplification of a microbial gene target signal that allows assessment produces a dual specificity. Gene target standards were cloned by PCR into pCR2.1-TOPO (Invitrogen, Carlsbad, CA, USA) using DNA template (bacterial and DNA viral targets) or cDNA template (RNA viral targets) obtained by reverse 5 transcription of extracts from infected cultured cells or by assembly of overlapping synthetic polynucleotides. Assays were initially established by using plasmid standards diluted in  $2.5-\mu g/mL$  human placenta St. Louis, MO, USA) and subjected to ) (Sigma, PCR amplification with a multiplex PCR kit (Qiagen), primers at 0.5  $\mu$ mol/L each, and the following cycling protocol:

an annealing step with a temperature reduction in 1°C increments from 65°C to 51°C during the first 15 cycles and then continuing with a cycling profile of 94°C for 20 s, 50°C for 20 s, and 72°C for 30 s in an MJ PTC200 thermal cycler (MJ Research, Waltham, MA. USA). 5 Amplification products were separated from unused primers by using QIAquick 96 PCR purification cartridges (Qiagen, with modified binding and wash buffers). Masscode tags were decoupled from amplified products through UV light-induced photolysis in a flow cell and analyzed in a single quadrapole mass spectrometer using positive-mode atmospheric pressure chemical ionization (Agilent Technologies, Palo Alto, CA, USA). A detection threshold of 100 DNA copies was determined for 19 of 22 cloned targets by using a 22-plex assay (Table 1). Many 5 respiratory pathogens have RNA genomes; thus, indicated, assay sensitivity was determined by using synthetic RNA standards or RNA extracts of viral stocks. Synthetic RNA standards were generated by using and linearized plasmid DNA. polymerase quantitation by UV spectrometry, RNA was serially diluted in  $2.5-\mu g/mL$  yeast tRNA (Sigma), reverse transcribed with random hexamers by using Superscript II (Invitrogen, Carlsbad, CA, USA), and used as template for Mass Tag PCR. As anticipated, sensitivity was reduced by the use of RNA instead of DNA templates (Table 15).

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Table 15

	Detection threshold
Pathogen or protein	(DNA copies/RNA copies)
Influenza A matrix	100/1,000
Influenza A N1	100/NA
Influenza A N2	100/NA
Influenza A H1	100/NA
Influenza A H2	100/NA
Influenza A H3	100/NA
Influenza A H5	100/NA
Influenza B H	500/1,000
RSV group A	100/1,000
RSV group B	100/500
Metapneumovirus	100/1,000
CoV-SARS	100/500
CoV-OC43	100/500
CoV-229E	100/500
HPIV-1	100/1,000
HPIV-2	100/1,000
HPIV-3	100/500
Chlamydia prieumoniae	100/NA
Mycoplasma pneumoniae	100/NA
Legionella pneumophila	100/NA
Enterovirus (genus)	500/1,000
Adenovirus (genus)	5,000/NA

\*NA, not assessed; RSV, respiratory syncytial virus; CoV, coronavirus; SARS, severe acute respiratory syndrome; HPIV, human parainfluenza virus.

5 The sensitivity of Mass Tag PCR to detect live virus was tested by using RNA extracted from serial dilutions of titered stocks of coronaviruses (severe respiratory syndrome [SARS] and OC43) parainfluenzaviruses (HPIV 2 and 3). A 100-µL volume of each dilution was analyzed. RNA extracted from a 1-TCID50/mL dilution, representing 0.025 TCID50 per PCR reaction, was consistently positive in Mass Tag PCR. RNA extracted from banked sputum, nasal swabs, and pulmonary washes of persons with respiratory infection was tested 5 by using an assay panel comprising 30 gene targets that

represented 22 respiratory pathogens. Infection in each of these persons had been previously diagnosed through virus isolation, conventional nested RT-PCR, or both. transcription was performed using hexamers, and Mass Tag PCR results were consistent in all cases with the established diagnosis. Infections with respiratory syncytial virus, human parainfluenza virus, SARS coronavirus, adenovirus, enterovirus, and influenza virus were metapneumovirus, identified (Table 16 and Figure 23).

Table 16

Pathogen	No. positive/no. tested†
RSVA	2/2
RSVB	3/3
HPIV-1	1/1
HPIV-3	2/2
HPIV-4	2/2
CoV-SARS	4/4
Metapneumovirus	2/3
Influenza B	1/3
Influenza A	2/6
Adenovirus	2/2
Enterovirus	2/2

\*RSV, respiratory syncytial virus; HPIV, human parainfluenza virus; CoV, coronavirus; SARS, severe acute respiratory syndrome.
†No. positive and consistent with previous diagnosis/number tested (with respective previous diagnosis).

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comprising gene targets representing pathogens related to central nervous system infectious disease (influenza A virus matrix gene; influenza B coronaviruses human 229E, OC43, and SARS; enterovirus; adenovirus; human herpesvirus-1 and -3; West Nile virus; St. Louis encephalitis virus; measles virus; HIV-1 and -2; and Streptococcus pneumoniae,

Haemophilus influenzae, and Nesseria meningitidis) was applied to RNA obtained from banked samples of cerebrospinal fluid and brain tissue that had been previously characterized by conventional diagnostic RT-PCR. Two of 3 cases of West Nile virus encephalitis were correctly identified. Eleven of 12 cases of enteroviral meningitis were detected representing serotypes CV-B2, CV-B3, CV-B5, E-6, E-11, E-13, E-18, and E-30 (data not shown).

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## Conclusions

Our results indicate that Mass Tag PCR is a sensitive and specific tool for molecular characterization of 5 microflora. The advantage of Mass Tag PCR is its capacity for multiplex analysis. Although the use of degenerate primers (e.g., enteroviruses adenoviruses, and Table 16) may reduce sensitivity, the limit of multiplexing to detect specific targets will likely be defined by the maximal primer concentration that can be accommodated in a PCR mix. Analysis requires the purification of product from unincorporated primers and mass spectroscopy. Although these steps are now performed manually, and mass spectrometers are not yet widely distributed in clinical laboratories, increasing popularity of mass spectrometry in biomedical sciences and the advent οf smaller, lower-cost could facilitate wider instruments use additional pathogen panels, our continuing work is focused on optimizing multiplexing, sensitivity, and throughput. Potential applications include differential diagnosis of

infectious diseases, blood product surveillance, forensic microbiology, and biodefense.

What is claimed is:

1. A method for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising the steps of:

- (a) contacting the sample with a plurality of nucleic acid primers simultaneously and under conditions permitting, and for а time sufficient for, primer extension to occur, wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has a mass tag of predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid;
- (b) separating any unextended primers from any extended primers;
- (c) simultaneously cleaving the mass tags from any extended primers; and
- (d) simultaneously determining the presence and sizes of any mass tags so cleaved,

wherein the presence of a cleaved mass tag having the same size as a mass tag of predetermined size previously bound to a predetermined primer indicates the presence in the sample of the target nucleic acid specifically recognized by that predetermined primer.

2. The method of claim 1, wherein the method detects the presence in the sample of 10 or more different target nucleic acids.

- 3. The method of claim 1, wherein the method detects the presence in the sample of 50 or more different target nucleic acids.
- 4. The method of claim 1, wherein the method detects the presence in the sample of 100 or more different target nucleic acids.
- 5. The method of claim 1, wherein the method detects the presence in the sample of 200 or more different target nucleic acids.
- The method of claim 1, wherein the sample is contacted with 4 or more different primers.
- 7. The method of claim 1, wherein the sample is contacted with 10 or more different primers.
- 8. The method of claim 1, wherein the sample is contacted with 50 or more different primers.
- 9. The method of claim 1, wherein the sample is contacted with 100 or more different primers.
- 10. The method of claim 1, wherein the sample is contacted with 200 or more different primers.

11. The method of claim 1, wherein one or more primers comprises the sequence set forth in one of SEQ ID NOs:1-96.

- 12. The method of claim 1, wherein at least two different primers are specific for the same target nucleic acid.
- 13. The method of claim 12, wherein a first primer is a forward primer for the target nucleic acid and a second primer is a reverse primer for the same target nucleic acid.
- 14. The method of claim 13, wherein the mass tags bound to the first and second primers are of the same size.
- 15. The method of claim 13, wherein the mass tags bound to the first and second primers are of a different size.
- 16. The method of claim 12, wherein a first primer is directed to a 5'-UTR of the target nucleic acid and a second primer is directed to a 3D polymerase region of the target nucleic acid.
- 17. The method of claim 1, wherein each primer is from 15 to 30 nucleotides in length.
- 18. The method of claim 1, wherein each mass tag has a molecular weight of from 100Da to 2,500Da.

19. The method of claim 1, wherein the labile bond is a photolabile bond.

- 20. The method of claim 19, wherein the photolabile bond is cleavable by ultraviolet light.
- 21. The method of claim 1, wherein at least one target nucleic acid is from a pathogen.
- The method of claim 21, wherein the pathogen is 22. selected from the group consisting of B. anthracis, a Dengue virus, a West Nile virus, Japanese encephalitis virus, St. Louis encephalitis virus, Yellow Fever virus, La Crosse virus, California encephalitis virus, Rift Valley Fever virus, CCHF virus, VEE virus, EEE virus, WEE virus, Ebola virus, Marburg virus, LCMV, Junin virus, Machupo virus, Variola virus, SARS corona virus, an enterovirus, an influenza virus, a parainfluenza virus, respiratory syncytial virus, a bunyavirus, a flavivirus, and an alphavirus.
- 23. The method of claim 21, wherein the pathogen is a respiratory pathogen.
- 24. The method of claim 23, wherein the respiratory pathogen is selected from the group consisting of respiratory syncytial virus A, respiratory syncytial virus B, Influenza A (N1), Influenza A (N2), Influenza A (M), Influenza A (H1), Influenza A (H2), Influenza A (H3), Influenza A (H5), Influenza B, SARS coronavirus, 229E coronavirus, OC43 coronavirus, Metapneumovirus European,

Metapneumovirus Canadian, Parainfluenza 1, Parainfluenza 2, Parainfluenza 3, Parainfluenza 4A, Parainfluenza 4B, Cytomegalovirus, Measles virus, Adenovirus, Enterovirus, M. pneumoniae, L. pneumophilae, and C. pneumoniae.

- 25. The method of claim 21, wherein the pathogen is an encephalitis-inducing pathogen.
- The method of claim 25, wherein the encephalitis-26. inducing pathogen is selected from the group consisting of West Nile virus, St. encephalitis virus, Herpes Simplex virus, HIV 1, HIV 2, N. meningitides, S. pneumoniae, H. influenzae, Influenza B, SARS coronavirus, 229E-CoV, OC43-CoV, Cytomegalovirus, and a Varicella Zoster virus.
- 27. The method of claim 21, wherein the pathogen is a hemorrhagic fever-inducing pathogen.
- 28. The method of claim 1, wherein the sample is a forensic sample.
- 29. The method of claim 1, wherein the sample is a food sample.
- 30. The method of claim 1, wherein the sample is blood, or a derivative of blood.
- 31. The method of claim 1, wherein the sample is a biological warfare agent or a suspected biological warfare agent.

32. The method of claim 1, wherein the mass tag is selected from the group consisting of:

- 33. The method of claim 1, wherein the presence and size of any cleaved mass tag is determined by mass spectrometry.
- 34. The method of claim 33, wherein the mass spectrometry is selected from the group consisting of atmospheric pressure chemical ionization mass spectrometry, electrospray ionization mass

spectrometry, and matrix assisted laser desorption ionization mass spectrometry.

- 35. The method of claim 1, wherein the target nucleic acid is a ribonucleic acid.
- 36. The method of claim 1, wherein the target nucleic acid is a deoxyribonucleic acid.
- 37. The method of claim 1, wherein the target nucleic acid is from a viral source.
- 38. A kit for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising a plurality of nucleic acid primers wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has a mass tag of predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid.
- 39. A kit for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising (a) a plurality of nucleic acid primers wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has a mass tag of predetermined size bound thereto via a labile bond, and (iii) the

mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid; and (b) a mass spectrometer.

- 40. A kit for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising (a) a plurality of nucleic acid primers wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has a mass tag of predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid, and (b) instructions for use.
- A kit for simultaneously detecting in a sample the presence of one or more of a plurality of different target nucleic acids comprising (a) a plurality of nucleic acid primers wherein (i) for each target nucleic acid at least one predetermined primer is used which is specific for that target nucleic acid, (ii) each primer has a mass tag of predetermined size bound thereto via a labile bond, and (iii) the mass tag bound to any primer specific for one target nucleic acid has a different mass than the mass tag bound to any primer specific for any other target nucleic acid; (b) a mass spectrometer; and (c) instructions for simultaneously detecting in a sample the presence of one or more of a plurality of

different target nucleic acids using the primers and the mass spectrometer.

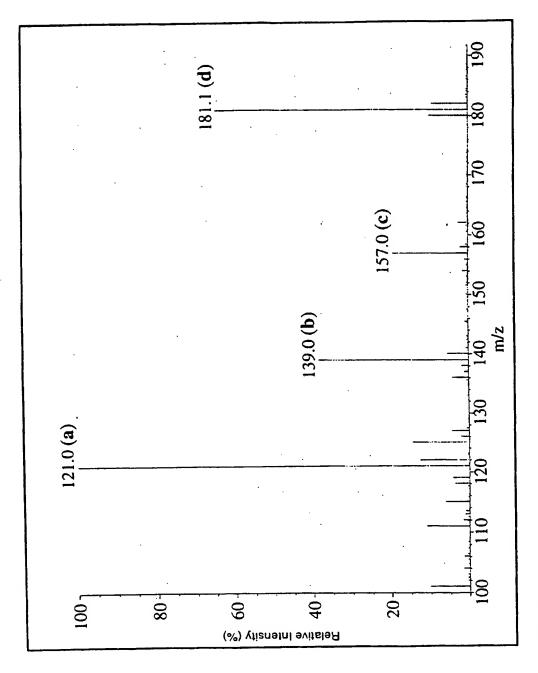
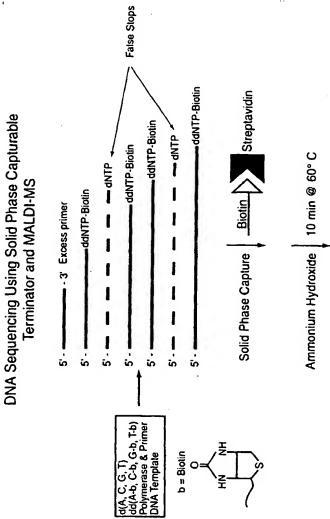


FIG. 2



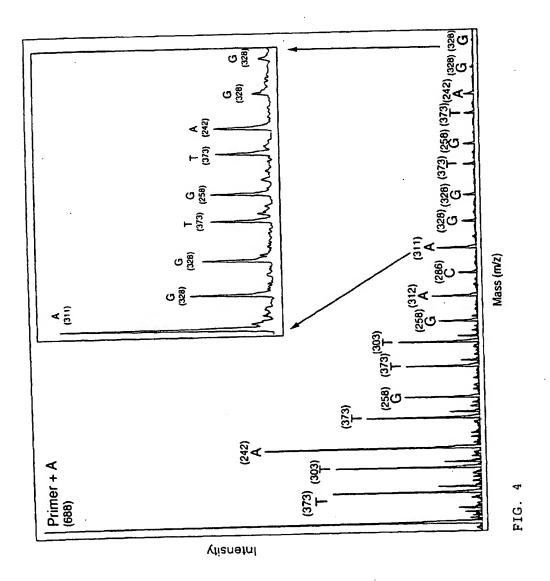
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-ddNTP-Biotin

2 2 2

FIG.



O<sub>2</sub>N MassTag-PCR Primer

FIG.

**Photoactive Mass Tag** Mass Tag Precursor MW=180+47 MW=180 MW=150+47 MW=150 1. HNO<sub>3</sub> 2. NaBH<sub>4</sub> MW=138+47 MW=138 MW=120+47 (V-1) MW=120 FIG. 8

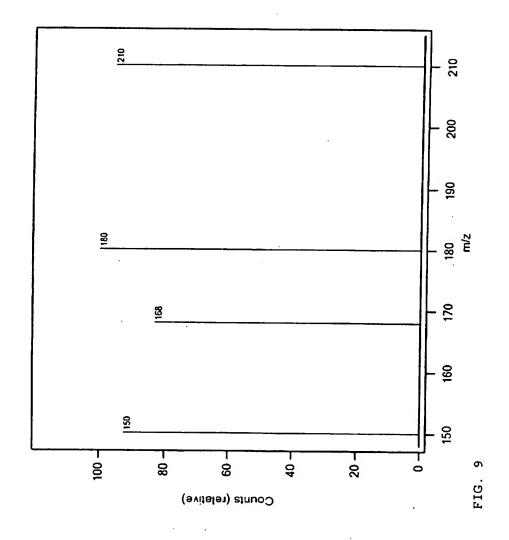
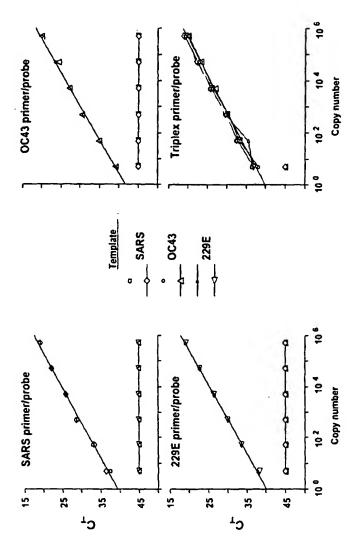
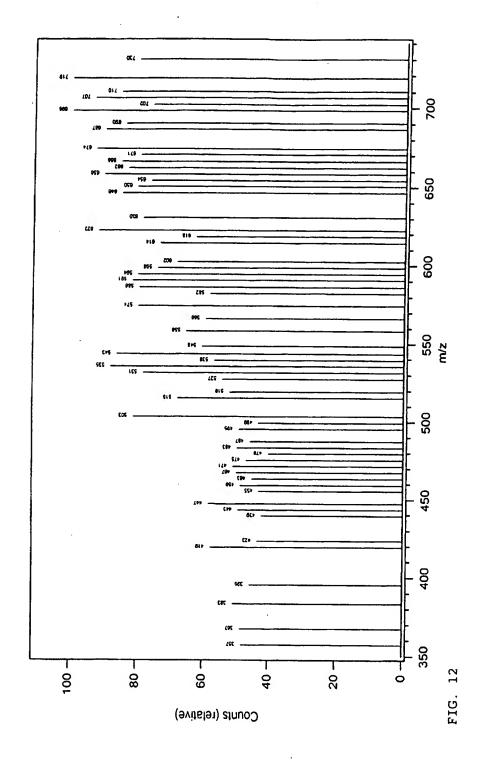
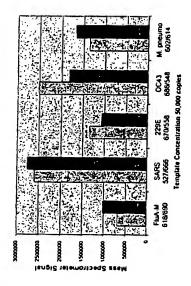


FIG 11.







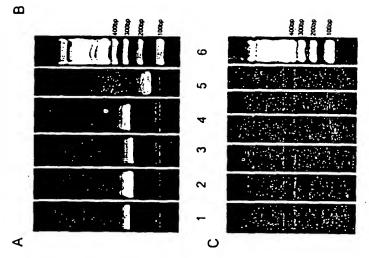


FIG. ]

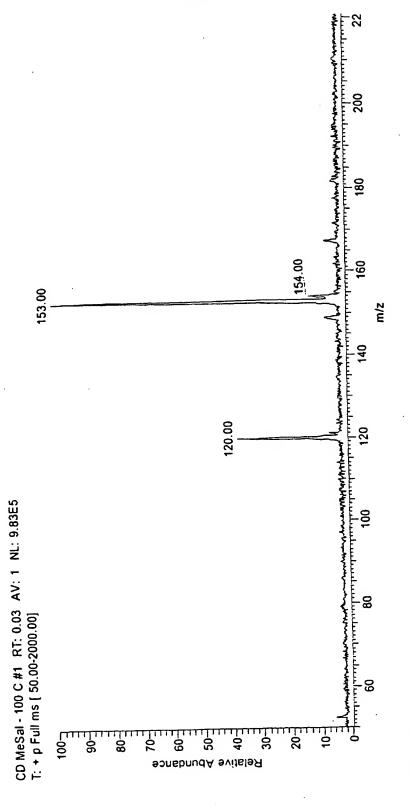
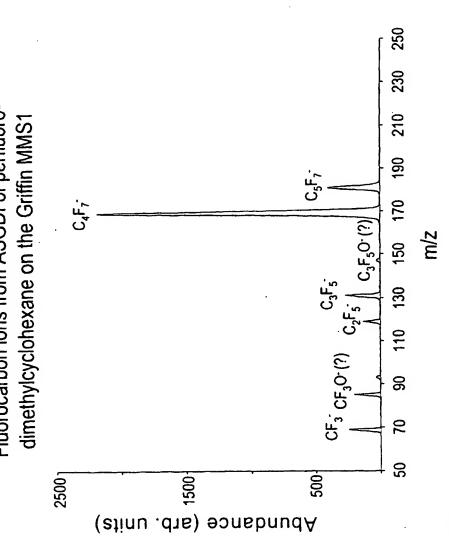


FIG. 14





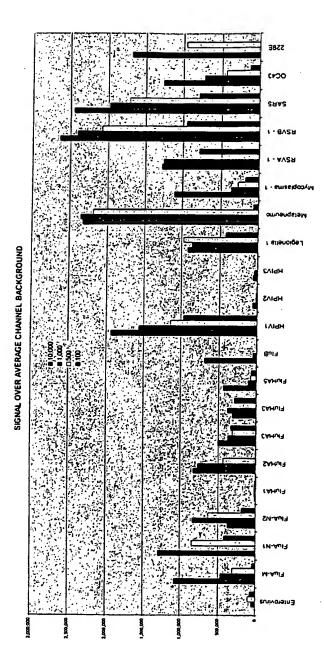


FIG. 1

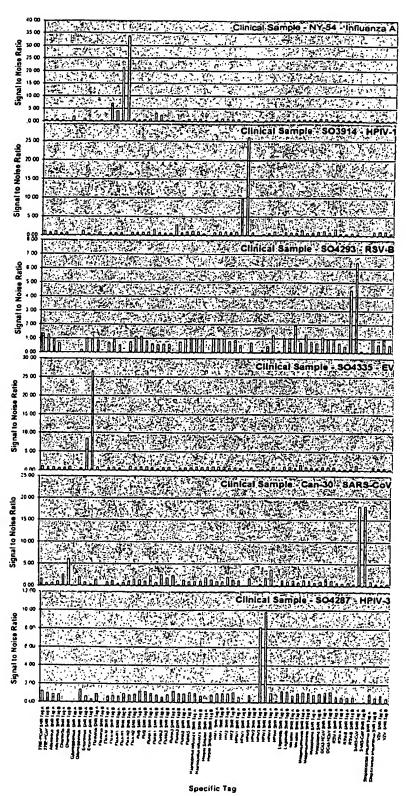
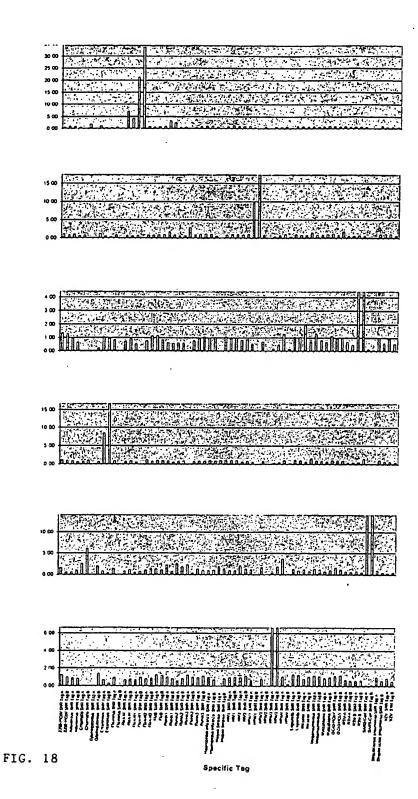
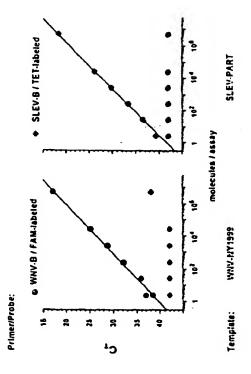


FIG. 17





7IG. 20

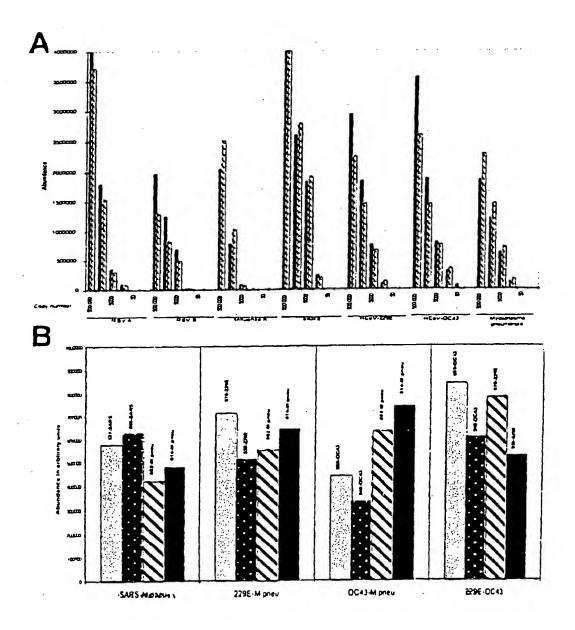


FIG. 21

1. PCR amplification with Mass Tag primers 4. Automated sample injection, photocleavage

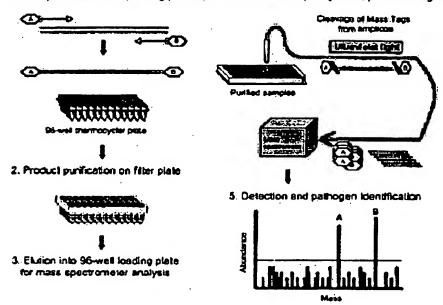


FIG. 22

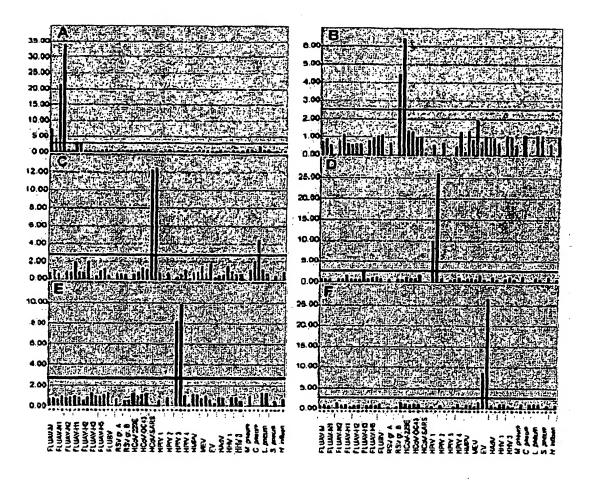


FIG. 23

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24

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Thomas, Briese

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## Attachment A

- 1) Page 1; lines 5-7
- 2) Page 12; lines 9-103) Page 13; line 4
- 4) Page 17; line 3 to Page 22; line 4
- 5) Page 83; lines 7-8
- 6) Pages 96-112
- 7) Page 119; claim 38 to Page 121; claim 41
- 8) Page 122
- 9) Figure 23